



ABOUT US

We are a vertically integrated producer, processor, marketer and distributor of over 200 types of **organic** and other **agricultural** products made from corn and grains. Headquartered in Beijing, with operations in Jinzhong City and Quwo County of Shanxi Province, our wholesale network reaches over 15 of China's Provinces, while our retail distribution networks covers more than 20,000 stores throughout 29 Provinces. We are a leading corn processor and distributor in Shanxi Province, with a storage capacity of over 100,000 tons and annual turnover rate of 700,000 tons for corn, and we have exclusive access to over 109,000 acres of farmland (including ownership rights to approximately 17,000 acres owned by the company) in this the region.

WHY INVEST IN DEYU AGRICULTURE?

- ✓ **Experienced management team** has years of involvement in China's agricultural industry
- ✓ **Stable cultivation** base includes exclusive access to 109,000 acres of fertile farmland
- ✓ **Scalable production** base with automated facilities in Shanxi that collectively have 800,000+ ton capacity for corn and grain processing
- ✓ **Growing brand** awareness as ecological and organic food company
- ✓ **Adaptable storage** facilities include six self-owned warehouses with total capacity of more than 100,000 tons
- ✓ **Dedicated logistic infrastructure** with exclusive lease agreements with three major railway lines and transportation facilities in close proximity to major transportation hub
- ✓ **Diversified product lines and extensive marketing network** consist of 200+ products that are being distributed through a wholesale network in more than 15 Provinces, a retail network of over 20,000 stores in 29 Provinces, and export channels to Germany, Japan and other countries

Ticker: DEYU
Exchange: OTCBB
Revenue 2011: \$261 mm
Net Income 2011: \$17.3 mm
EPS (Diluted) 2011: \$1.42
Shares Outstanding: 10.66m
Trailing P /E: 0.71 x



CHINA'S AGRICULTURAL SECTOR

- China is the world's second leading consumer and producer of corn, second only to the United States
- Accounts for over 20% of the world's consumption of corn, with the nation's demand for corn increasing 7% annually
- Scalable Production base with automated facilities in Shanxi Province that have 700,000+ and 100,000+ tons capacities for corn and grain processing, respectively.
- In particular, packaged and unpackaged grain food markets are rapidly developing
- The Chinese Nutrition Society recommends adults to consume 250-400 grams per day of processed grain foods, 50-100 grams per day of coarse and whole grain foods, and 30-50 grams per day of bean or bean-based products
- The potential market size of China's grain market is estimated to be over \$100 billion



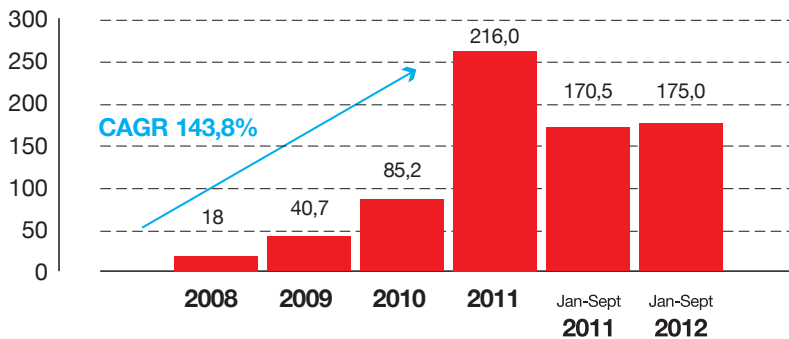
DEYU AGRICULTURE

DEYU AGRICULTURE CORPORATION

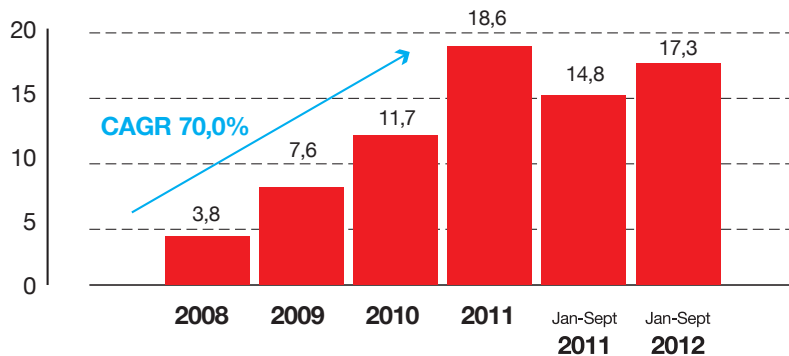


FINANCIAL HIGHLIGHTS

USD' Million
Revenue



USD' Million
EBITDA



FORWARD LOOKING STATEMENT

This fact sheet contains «forward-looking statements» within the meaning of the “safe-harbor” provisions of the Private Securities Litigation Reform Act of 1995. Such statements involve known and unknown risks, uncertainties and other factors that could cause the actual results of the Company to differ materially from the results expressed or implied by such statements, including changes from anticipated levels of sales, future national or regional economic and competitive conditions, changes in relationships with customers, access to capital, difficulties in developing and marketing new products, marketing existing products, customer acceptance of existing and new products, the company’s ability to complete additional acquisitions and other factors. Accordingly, although the Company believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. The Company has no obligation to update the forward-looking information contained in this fact sheet.

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