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CAA Resources Limited

優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02112)

UNAUDITED OPERATING DATA FOR THE FIRST QUARTER ENDED 31 MARCH 2014

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of CAA Resources Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that for the first quarter ended 31 March 2014, the Group achieved revenues of USD51.4 million and sales volumes of iron ore products at 484 thousand tonnes (on dry basis), representing year-on-year increases of 519.3% and 656.3% respectively from the first quarter of 2013 (2013 Q1: USD8.3 million and 64 thousand tonnes), and quarter-on-quarter increases of 49.9% and 31.9% respectively from the fourth quarter of 2013 (2013 Q4: USD34.3 million and 367 thousand tonnes).

The preliminary figures disclosed above are derived from the Group’s internal management records and subject to change and may differ from those appear in the audited and unaudited financial statements of the Group to be published on yearly and half-yearly basis. They shall not be taken as a measure or indication of the Group’s current or future operating or financial performance. **Investors are advised**

not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. Any investor who is in doubt is advised to seek advice from professional advisors.

By Order of the Board
CAA Resources Limited
Li Yang
Chairman and Chief Executive Officer

Hong Kong, 8 April 2014

As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er, Mr. Gong Maoqing, Mr. Dong Jie, and the independent non-executive Directors are Mr. Kong Chi Mo, Dr. Li Zhongquan and Dr. Wang Ling.

** For identification only*