



darwin

RESOURCES

THE NEXT GENERATION SOUTH AMERICAN EXPLORER



TSX.V:DAR, OTCQK:DARWF, FRANKFURT:DWU



- The Company is a reunited exploration team with past successes in Peru.
- Darwin's flagship gold property, Suriloma, was discovered by Darwin's Geological team in 2012.
- Suriloma is believed by management to be one of the best un-drilled, oxide gold prospects in La libertad area of Peru, a region that has several large low-cost gold mines.
- At the La Puerta area, channel samples grading from 1 to 2 g/t gold show continuity over widths of up to 50 metres in multiple sub-parallel zones over 1 km strike length.
- Access-water-environmental permits completed for La Puerta drill program.
- A 2,000 metre diamond drill program will commence in May-June 2013, subject to receiving final "permission to initiate activities" from Ministry of Mines in Peru.



www.darwinresources.com



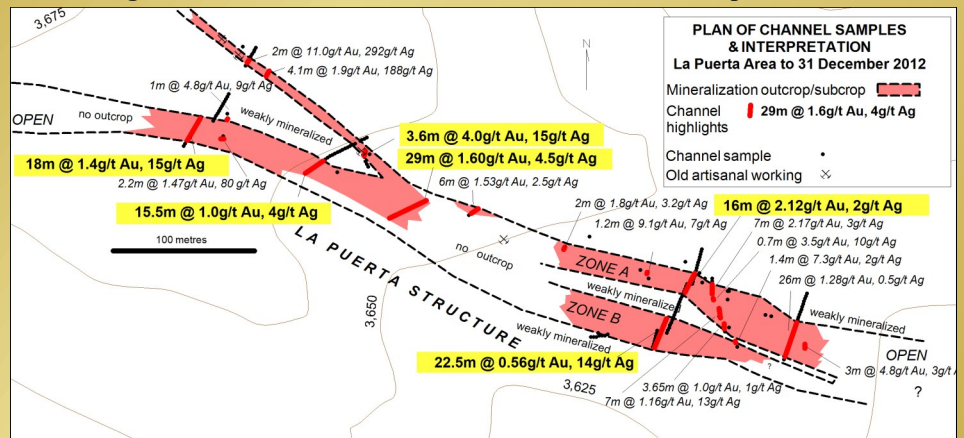
darwin

RESOURCES



TSX.V:DAR, OTCQK:DARWF, FRANKFURT:DWU

Figure 1. Plan of the La Puerta area with channel sample results



- **Highlights of recent channel sampling**
 16m @ 2.12g/t gold and 2g/t silver – Zone A
 2m @ 11.0g/t gold and 292g/t silver – Zone A
 18m @ 1.4g/t gold and 15g/t silver – Zone B
 29m @ 1.6g/t gold and 4.5g/t silver – Zone B
- **The property has never been drilled.**
- **Drilling authorization is expected May 2013, with drilling to commence May-June.**

CAPITAL STRUCTURE

Authorized:	Unlimited
Issued:	26,158,071
• Options:	3,185,000
• Warrants:	4,375,000
Fully Diluted:	33,718,071
Cash January 31, 2013	\$2 million
Market Cap (\$0.15)	\$4 million

SHAREHOLDERS

Sentient (24.1%)
Pinetree (11.7%)
Directors (10.8%)

DIRECTORS AND MANAGEMENT

Dr Graham Carman (PhD, FAUSIMM)
President and CEO

Nick DeMare, CA
CFO, Director

Michael Hudson
Director

Mark Saxon
Director

Paul-Henri Couture
Director

Georg Winkelmann,
General Manager Peru

Rolando Ligarda,
Exploration Manager Peru

Company Contact

Mariana Bermudez
Corporate Secretary

Donna Werbes
Investor Relations
Tel: + 604.685.9316

donna@darwinresources.com

Corporate Offices

1305 - 1090 West Georgia Street
Vancouver, BC V6E 3V7 Canada

Tel: 604.685.9316

Fax: 604.683.1585

Email: info@darwinresources.com

Forward Looking Statements This Company News Release contains certain "forward-looking" statements and information relating to the Company that are based on the beliefs of the Company's management as well as assumptions made by and information currently available to the Company's management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitations, failure to successfully complete intended financings, capital and other costs varying significantly from estimates, production rates varying from estimates, changes in world metal markets, changes in equity markets, uncertainties relating to the availability and costs of financing needed in the future, equipment failure, unexpected geological conditions, imprecision in resource estimates or metal recoveries, success of future development initiatives, competition, operating performance, environmental and safety risks, delays in obtaining or failure to obtain necessary permits and approvals from local authorities, and other development and operating risks. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein. Although Darwin believes that assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.

This presentation has been prepared by the management of Darwin Resources Corp. ("Darwin"). It does not constitute or form a part of, and should not be construed as an offer, solicitation or invitation to subscribe for, underwrite or otherwise acquire, any securities of Darwin, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. Darwin's Qualified Person as defined by National Instrument 43-101, Dr Graham Carman, President and CEO, and a Fellow of the Australasian Institute of Mining and Metallurgy has reviewed and verified the contents of this presentation. This presentation is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction.

www.darwinresources.com