

Eagle Mountain is our advanced, 100%-owned gold project in strategic partnership with IAMGOLD. The company is working aggressively towards the commencement of initial production in 2014, which will generate significant cash flow to accelerate operations to mid-tier producer levels.

Located in mining-friendly Guyana, the Eagle Mountain project has so far been proven to contain 188,000 indicated and 792,000 inferred ounces of gold*. Strong gold grades and mineralization starting from surface make the deposit potentially suitable for lower-cost, open-pit production. Mineralogical and metallurgical testing completed at SGS Laboratories in Toronto shows strong recovery potential of up to 92%, which is in line with historical recoveries/mines in the region.

November 2012 Updated Eagle Mountain Resource Estimate by Category, Zone and Type Material (using Block Model Cut-off of 0.5 g/t Au)							
Category	Zone	Material	Density (t/m ³)	Volume (m ³)	Tonnes	Au (g/t)	Ounces
Indicated	Zion	Saprolite	1.60	538,000	860,000	1.42	39,000
		Fresh	2.60	436,000	1,134,000	1.40	51,000
		Total	2.03	974,000	1,994,000	1.41	90,000
	Kilroy	Saprolite	1.60	456,000	730,000	1.49	35,000
		Fresh	2.60	461,000	1,197,000	1.63	63,000
		Total	2.08	917,000	1,927,000	1.58	98,000
	All	Saprolite	1.60	994,000	1,590,000	1.45	74,000
		Fresh	2.60	897,000	2,331,000	1.52	114,000
		Total	2.05	1,890,000	3,921,000	1.49	188,000
Inferred	Zion	Saprolite	1.60	2,671,000	4,274,000	1.31	180,000
		Fresh	2.60	3,035,000	7,891,000	1.13	286,000
		Total	2.16	5,706,000	12,165,000	1.19	466,000
	Kilroy	Saprolite	1.60	1,831,000	2,929,000	1.33	126,000
		Fresh	2.60	2,132,000	5,542,000	1.12	200,000
		Total	2.25	3,962,000	8,471,000	1.20	326,000
	All	Saprolite	1.60	4,502,000	7,202,000	1.32	306,000
		Fresh	2.60	5,167,000	13,433,000	1.13	486,000
		Total	2.19	9,668,000	20,635,000	1.19	792,000

* For more information, please refer to NI 43-101-compliant Technical Report and Mineral Resource Update filed on January 4, 2013.

With the current resource covering only a small portion of Eagle Mountain – 250 hectares inside the 5,050-hectare property – there is excellent potential for expansion. The deposit remains open in three lateral directions and at depth, showing strong mineralization along its edges.

Location and Infrastructure

Eagle Mountain is located approximately 200 km southwest of Guyana's capital, Georgetown, and 45 km from the historic Omai Gold Mine, which profitably produced almost four million ounces of gold at an average grade of approximately 1.4 g/t through 2005. Historical production from the general Madhia area is estimated at over one million ounces of gold from alluvial and eluvial sources. Over 300,000 ounces are recorded annually by artisanal miners in Guyana.

Other successful Guyanese operations include Guyana Goldfields' Aurora project, which contains approximately 6.5 million ounces of gold, Sandspring Resources' multi-million ounce Toroparu gold-copper deposit targeted for large-scale production in 2015, and Azimuth Resources' West Omai project containing approximately 1.2 million ounces.

Eagle Mountain has excellent access and infrastructure. There is an existing road to the property and a major road to Georgetown is just 5 km away. A small airport at Madhia Township is within 4 km of Eagle Mountain and waterways are 30 km from the property.

Strategic Partnership with IAMGOLD

In mid-February, Omai Gold Mines Ltd. ("OGML"), a 95%-owned subsidiary of IAMGOLD, doubled its total ownership in the company to 14.93%. This followed the exercise of an option by Eagle Mountain to acquire OGML's 50% interest in the Eagle Mountain property. The closing of this transaction establishes IAMGOLD indirectly as the company's largest stakeholder and demonstrates confidence in the Eagle Mountain team's ability to develop the Eagle Mountain gold project.

Additional Expansion Potential

Eagle Mountain has an option agreement to earn up to 95% of the Mowasi property directly adjacent to the Eagle Mountain gold project. Mowasi covers 17,000 hectares and has a history of artisanal gold mining from alluvial workings and soft rock (saprolite). Recent exploration work by Eagle Mountain Gold Corp. identified several gold stream geochemical anomalies, which the company plans to follow up on in 2013.

Guyana

Guyana is one of the most mining friendly countries in the world. The only state in South America with English as its official language, it has a consistently stable economy and political climate. Guyana also has a long history of successful foreign investment in its mining sector, which is supported and protected by British-based law and robust mining laws.



Investment Highlights

- Advanced gold project in mining-friendly jurisdiction.
- Existing NI 43-101 compliant resource: 188,000 indicated ounces of gold and 792,000 inferred ounces of gold.
- Near-term production would generate significant cash flow with no dilution.
- Strong gold grades starting at surface, suitable for lower-cost, open-pit mining.
- Deposit is close to existing infrastructure.
- Huge, long-term potential for hard rock resource size and economics.
- Management in discussions to pursue small-scale gold production opportunities in 2013 from other properties in Guyana.
- Experienced management team to move projects forward.
- Strong corporate and institutional shareholders (IAMGOLD and Sprott Gold & Precious Metals Fund, etc.).

Share Structure

(as at May 2, 2013)

Issued	38,073,526
Warrants	18,648,250
Options	1,040,000
Fully Diluted	57,761,776

Management

Yannis Tsitos — President, CEO & Director

Geoff Hampson — Chairman & Director

Anne Casselman — Exploration & Country Manager, Guyana

Art Freeze, P.Ge — Director

Luiz Bizzi — Director

Jim Heras — Director and Founder

Tim Crowhurst — Director

Geoff Watson — Director

Target Strategy and Timeline

Q4 2012

- Successfully expanded gold resource via updated NI 43-101 report.

Q1 2013

- Commence environmental Base Study to support 2013 mining permit application.
- Commence independent Scoping Study/Preliminary Economic Assessment (PEA).
- Commence engineering, mineralogical and metallurgical studies.
- Discussions and legal on entry into other small-scale gold production opportunities in Guyana.

Q2 2013

- Complete Scoping Study and economic assessment; costing model to support initial production.
- Commence 2013 dense resource-outline drilling at Eagle Mountain.
- Commence full Feasibility Study based on Scoping Study results.
- Pursue further technical engineering tests as part of Feasibility Study work.

Q3 2013

- Commence discussions with government for mining permit and minerals agreement.
- Continue with FS studies related work.

Q4 2013

- Submit application for mining permit and minerals agreement.
- Complete Feasibility Study.
- Expected approval for mining permit and minerals agreement.

2014

- Commence development and production.



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