

Rock Tech Lithium Inc. is a Canadian-based exploration company focused on developing its lithium and graphite projects in Canada.

The Company holds a 100% interest in the Georgia Lake lithium project located in the Thunder Bay Mining District of Northwest Ontario.

The Georgia Lake lithium project has an NI 43-101 resource estimate with an indicated resource of 3.19 million tonnes of 1.10% Li₂O along with an inferred resource of 6.31 million tonnes of 1.00% Li₂O.

During 2012, the Company entered into an option agreement to acquire a 100% interest in 32 claims comprising the Lochaber graphite project located near Gatineau, Quebec.

The numerous flake graphite occurrences on the Lochaber graphite property are some of the oldest showings in Canada. Distributed over a 16 square kilometre area of the 32 claims are three historical graphite occurrences and two past producing mines.

Stock Exchange: TSX Venture Exchange
Ticker Symbol: RCK

ISIN: CA7273P1027
WKN: AICYGC

Share Capital
(As of January 28, 2013)

Shares Outstanding: 97,645,108
Stock Options: 750,000
Warrants: 15,162,203
Fully Diluted: 113,557,311

Share Price (January 28, 2013): \$0.04 (CAD)
Market Capitalization: \$3.9 million (CAD)
52 Week High/Low: \$0.185 / \$0.035

Board of Directors

Dirk Harbecke, MBA

Dr. Christian Schlag, Ph.D., M.Sc.

Victor Goncalves

Afzaal Pirzada, P.Geo., M.Sc. – Vice

President of Exploration and interim CEO

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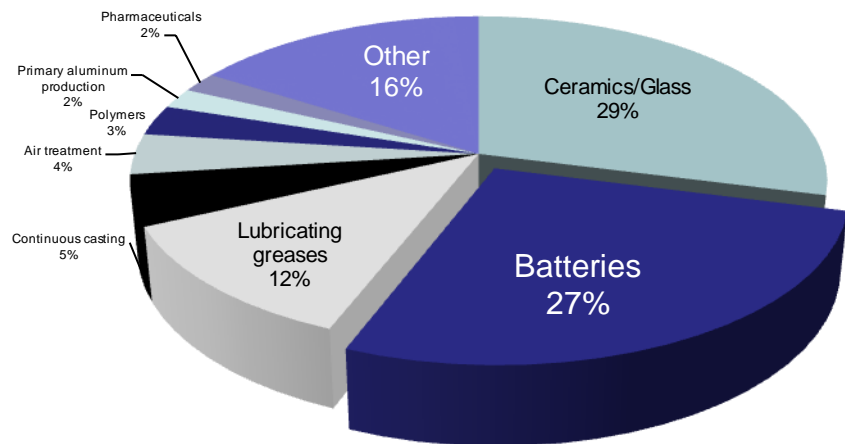
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"With lithium carbonate being one of the lowest cost components of a lithium-ion battery, the issue to be addressed is not cost difference or production efficiency but supply security attained by acquiring lithium from diversified sources."

*Brian Jaskula
United States Geological Survey*

Global Lithium End-use Markets - 2011 (USGS)



The Georgia Lake Lithium Project Ontario, Canada

- ☑ NI 43-101 resource estimate:
 - ☑ Indicated resource: 3.19 million tonnes grading 1.10% Li₂O
 - ☑ Inferred resource: 6.31 million tonnes grading 1.00% Li₂O
- ☑ Room for resource expansion as only 5.4 million tonnes of the 8.87 million tonnes of historical resource has been confirmed
- ☑ Outstanding metallurgical results: (i) 6.2% lithium oxide grades; (ii) 75.5% recovery (heavy liquid separation); (iii) 81.1% recovery (floatation)
- ☑ Outstanding hydrometallurgical results: (i) 99.96% Li₂CO₃ without any process optimization; (ii) 99.98% Li₂CO₃ with bicarbonate scrubbing.
- ☑ Excellent infrastructure and skilled labor; deep water port within 150km.
- ☑ Memorandum of Understanding and a strong working relationship with First Nations.
- ☑ Preliminary economic assessment (PEA) to start in early 2013.



INVESTMENT HIGHLIGHTS

- Lithium supply security a top priority for Asian technology companies and others.
- NI 43-101 resource estimate at Georgia Lake, with opportunity for significant resource expansion.
- Outstanding metallurgical and hydrometallurgical results.
- 7,000 metres drilled in Q4-2012 with assays pending for over 4,000 metres.
- Assays pending for trenching and channel sampling conducted in December 2012.
- Current graphite capacity may not be adequate for the increasing demands of new energy applications.
- Undervalued market capitalization.
- Strong corporate finance and strategic business partners.
- Strong technical expertise.

DISCLAIMER:

The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy any security. The material is not impartial investment research. It has been prepared by the Company to provide the reader with a brief overview of the Company's assets, past developments and operational plans. Insofar as the plans are concerned, forward-looking statements that have been made are subject to change due to material conditions that are beyond the Company's control and contingent on future results. All investors are advised to seek consultation on all securities before making investment decisions. Rock Tech Lithium Inc. seeks safe harbor.

**A qualified person has not done sufficient work to classify the historical estimate as current mineral resources. Rock Tech Lithium Inc. is not treating the historical estimate as current mineral resources and the historical estimate should not be relied upon.*

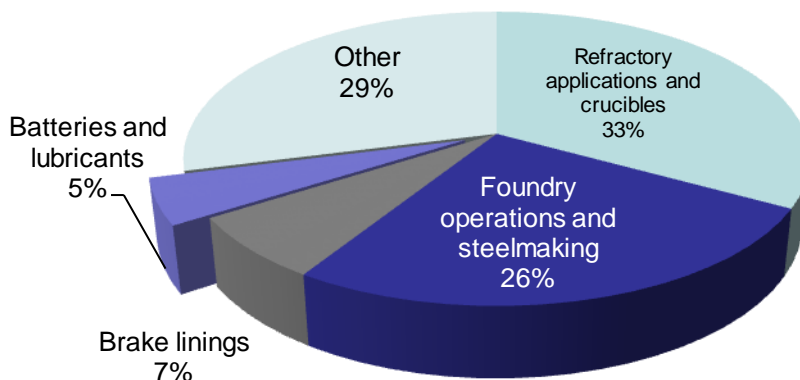
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Corporate Profile | January 2013
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"The growth of the lithium-ion battery market could have a more dramatic effect on the graphite market as the demand for mobile energy storage systems rises. Large-scale fuel-cell applications are being developed that could consume as much graphite as all other uses combined."

*Donald Olson
United States Geological Survey*

Natural Graphite uses in 2011 (USGS)



The Lochaber Graphite Project Quebec, Canada

- Numerous flake graphite occurrences on the property
- Surface samples taken from several areas of the property returned up to 22% graphite
- 7,000 metres of drilling completed during the fourth quarter of 2012 with assay results pending for over 4,000 metres
- Significant graphite encountered by drilling, including:
 - 38.19 metres of 2.34% graphite
 - 27.77 metres of 8.33% graphite
 - 23.03 metres of 3.95% graphite
- Assays pending from trenching and channel sampling
- Excellent infrastructure.
- Maiden NI 43-101 resource estimate expected in early 2013.