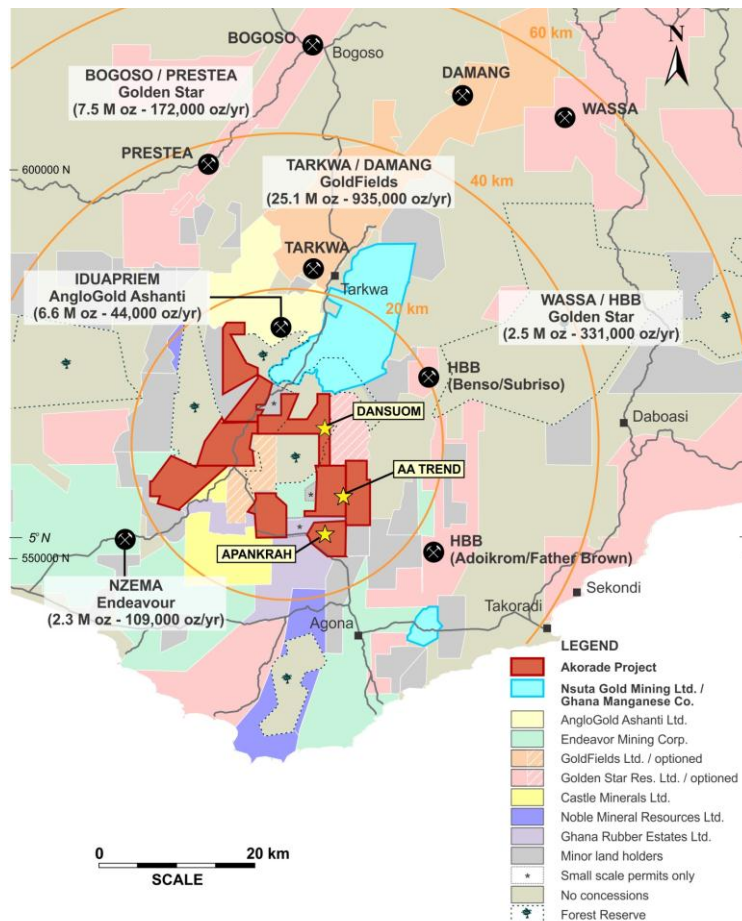


Gold Exploration in West Africa

Castle Peak Mining Ltd. (TSX-V: CAP) is a Canadian-based true explorer focused on creating long term value through the definition of a pipeline of economic deposits focusing on strong grades. The Company holds a strategic land package in Ghana's prolific Ashanti gold belt, which has yielded past production of >150 million ounces putting Ghana as the second largest gold producer in Africa. Within 50 kilometres of Castle Peak's Akorade Project there are five producing gold projects which account for nearly 50 million ounces in gold reserves and resources.

The Company recently published a preliminary mineral resource estimate of 275,000 tons at 8.6 g/t Au for a total of 76,000 contained ounces. The current resource models a single shoot on the Apankrah Structure, with a target to increase the resource base to 250,000 ounces on at least four other known structures within the Apankrah Target Area. Castle Peak is now moving forward to complete preliminary metallurgical analysis in an effort to initiate a preliminary economic assessment for developing Apankrah.

The Company has also built a solid approach to understanding the two key structural trends on its 225 square kilometer land package. Castle Peak's staged development of the higher grade Apankrah Target Area with eventual expansion to potentially larger deposits within key structural corridors provides a solid strategy for increasing shareholder value and attracting potential partnership interest.



Management

Darren Lindsay, BSc, PGeo
President & Chief Executive Officer

Paula Rogers, CA
Chief Financial Officer

Clive Arthur, M.Sc, BSc
Vice President Exploration

Henry Sowah, BSc, MBA
Exploration Manager

Marlo Hamer-Jackson
Investor Relations Manager

Board of Directors

Brian Lock – Chairman
Peter Hawley, BSc, PGeo
Darren Lindsay, PGeo
Randal Gindi
Allan Green
Jurgen Eijgendaal

Advisory Committee

Dr. David I. Groves
Randy V.J. Smallwood, PEng

Share Structure

Basic outstanding: 76.1 M
Warrants: 21.3 M
Stock Options: 5.4 M
Fully Diluted: 102.8 M

Corporate Office

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*Information on surrounding properties was obtained from publicly available sources. Although believed to be reliable, management of the Company has not independently verified such information.
Bonanza grades in NKDD022 capped to 50 g/t Au.

Investment Highlights:

- ✓ Located in the politically stable, mining friendly jurisdiction of Ghana
- ✓ ~225 sq. km's covering two key structural trends in the Southern Ashanti belt
- ✓ Quality systematic exploration program
- ✓ Encouraging Phase I results similar to neighbouring deposits & prospects
- ✓ Management team with positive relationships and respected track records

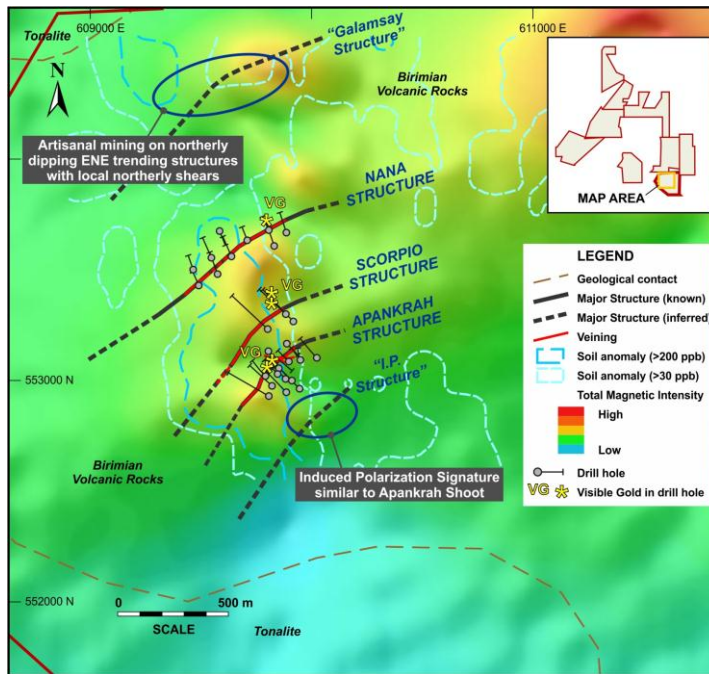


HIGH GRADE GROWTH POTENTIAL

The Apankrah Shoot has been modeled at 275,000 tons at 8.6 g/t Au for a total of 76,000 ounces of contained gold. **This is one of only a handful of high grade projects in West Africa, and one of only a few in Ghana.**

The Apankrah Shoot is a single shoot within the Apankrah Structure, which is situated immediately south of two parallel structures (Nana and Scorpio), where high grade mineralization with visible gold has been intersected in first pass drilling.

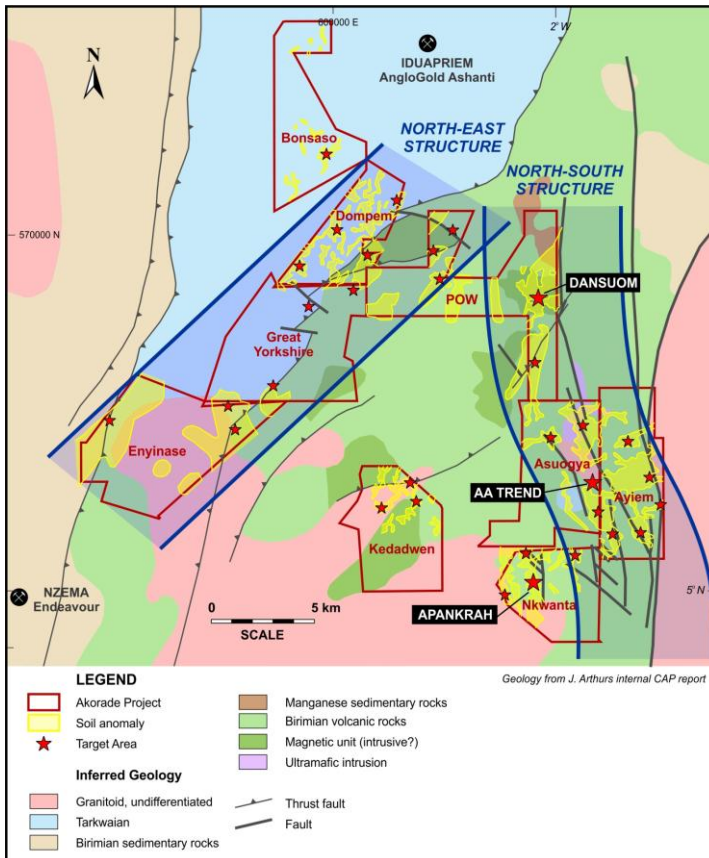
The Company has identified two other structural targets in the area, both of which require drill testing: (1) an induced polarization anomaly lying ~250 metres to the south of the Apankrah structure, which mimics the geophysical characteristics of the Apankrah Shoot; and (2) an artisanal mining operation running along an east-north-east trending structure found approximately 700m to the north of the Nana structure. These targets remain a top priority for further exploration designed to expand the newly defined high grade mineral resource base.



SIGNIFICANT BLUE SKY POTENTIAL

The Company is continuing with field work for target generation, evaluating inferred structure and geology by mapping, prospecting, trenching and soil and channel sampling. **CAP holds a considerable land position along two significant structural corridors:**

- North-South Structure** hosting a 12 kilometre gold-in-soil anomaly, which lies immediately adjacent to the Apankrah Target Area
 - ✓ This geological footprint appears to be analogous to what is known of the Nzema mine producing in close proximity to Akorade
- North-East Structure** running along the largely underexplored southern Birimian-Tarkwaian structural corridor
 - ✓ Many large tonnage deposits have been mined along the northern Tarkwaian boundary but potential is now being recognized along the southern Tarkwaian boundary
 - ✓ Known deposits along this structural corridor include Damang, Wassa and Akyem



2013 Next Steps

- ✓ Move high-grade Apankrah forward by completing preliminary metallurgical testwork, followed by proposed preliminary economic assessment ('PEA')
- ✓ Upgrade and expand high-grade resource base at Apankrah
- ✓ Upon completion of PEA, compile a cost benefit analysis of drifting to orebody vs. drilling to achieve feasibility level resource estimate (measured category)

