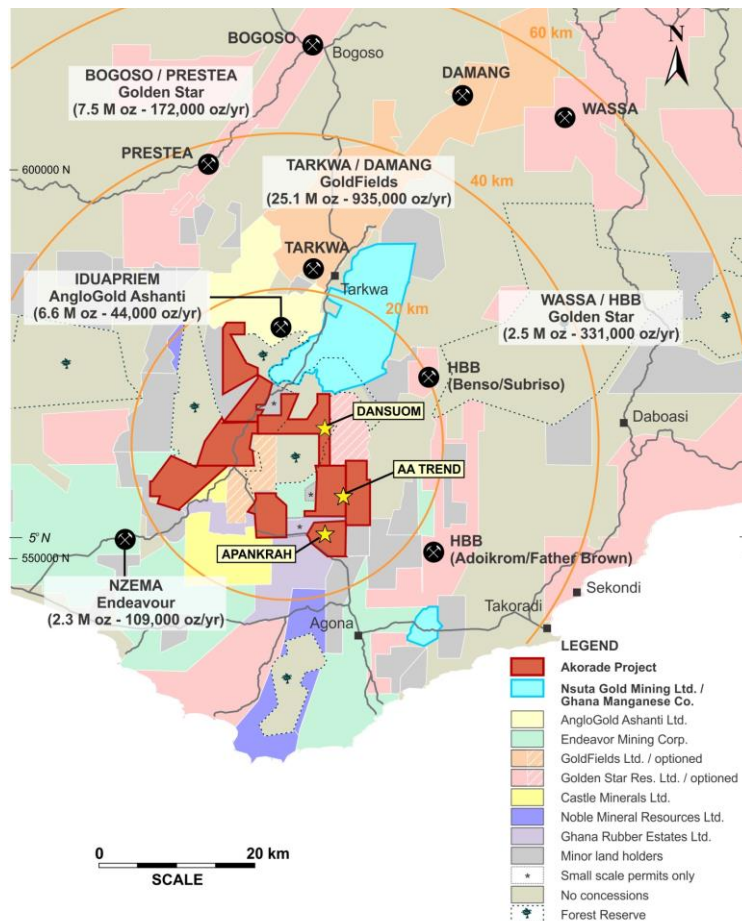


## Gold Exploration in West Africa

Castle Peak Mining Ltd. (TSX-V: CAP) is a Canadian-based true explorer focused on creating long term value through the definition of a pipeline of economic deposits focusing on strong grades. The Company holds a strategic land package in Ghana's prolific Ashanti gold belt, which has yielded past production of >150 million ounces putting Ghana as the second largest gold producer in Africa. Within 50 kilometres of Castle Peak's Akorade Project there are five producing gold projects which account for nearly 50 million ounces in gold reserves and resources.

The Company recently published a preliminary mineral resource estimate of 275,000 tons at 8.6 g/t Au for a total of 76,000 contained ounces. The current resource models a single shoot on the Apankrah Structure, with increases in the resource base expected by evaluating the four other known structures with the Apankrah Target Area. Results from initial metallurgical testing completed on composite samples of mineralized material from the Apankrah Shoot indicate gold recovery of 98%.

The Company has also built a solid approach to understanding the two key structural trends on its 225 square kilometer land package. Castle Peak's staged development of the higher grade Apankrah Target Area with eventual expansion to potentially larger deposits within key structural corridors provides a solid strategy for increasing shareholder value and attracting potential partnership interest.



### Management

**Darren Lindsay, BSc, PGeo**  
President & Chief Executive Officer

**Paula Rogers, CA**  
Chief Financial Officer

**Clive Arthur, M.Sc, BSc**  
Vice President Exploration

**Henry Sowah, BSc, MBA**  
Exploration Manager

**Marlo Hamer-Jackson**  
Investor Relations Consultant

### Board of Directors

**Brian Lock – Chairman**  
**Peter Hawley, BSc, PGeo**  
**Darren Lindsay, PGeo**  
**Randal Gindi**  
**Allan Green**  
**Jurgen Eijgendaal**

### Advisory Committee

**Dr. David I. Groves**  
**Randy V.J. Smallwood, PEng**

### Share Structure

**Basic outstanding:** 116.1 M  
**Warrants:** 43.1 M  
**Stock Options:** 5.3 M  
**Fully Diluted:** 164.5 M

### Corporate Office

#1318 – 1030 West Georgia Street  
Vancouver, BC V6E 2Y3  
Tel: 604.681.1466  
Email: [info@castlepeakmining.com](mailto:info@castlepeakmining.com)

*Information on surrounding properties was obtained from publicly available sources. Although believed to be reliable, management of the Company has not independently verified such information.*

### Investment Highlights:

- ✓ Located in the politically stable, mining friendly jurisdiction of Ghana
- ✓ ~225 sq. km's covering two key structural trends in the Southern Ashanti belt
- ✓ Quality systematic exploration program
- ✓ Encouraging Phase I results similar to neighbouring deposits & prospects
- ✓ Management team with positive relationships and respected track records

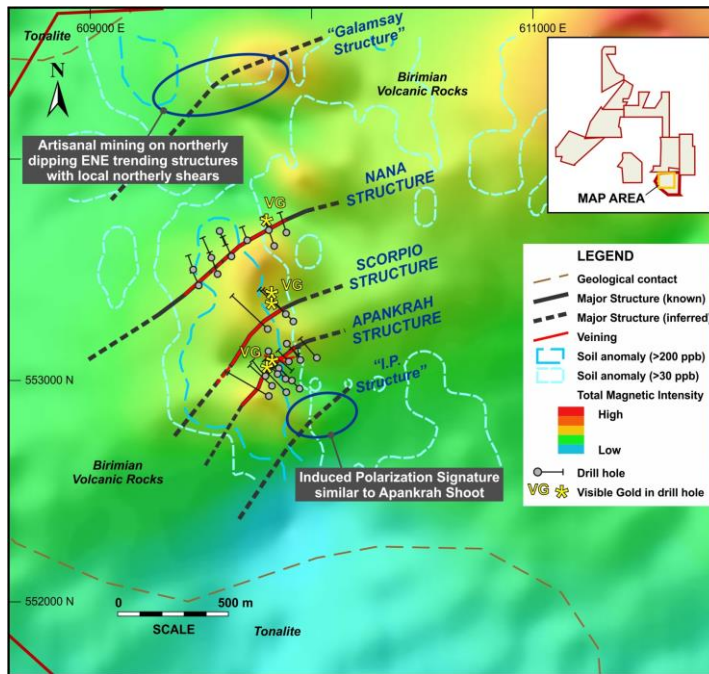


## HIGH GRADE GROWTH POTENTIAL

The Apankrah Shoot has been modeled at 275,000 tons at 8.6 g/t Au for a total of 76,000 ounces of contained gold. **This is one of only a handful of high grade projects in West Africa, and one of only a few in Ghana.**

The Apankrah Shoot is a single shoot within the Apankrah Structure, which is situated immediately south of two parallel structures (Nana and Scorpio), where high grade mineralization with visible gold has been intersected in first pass drilling.

The Company has identified two other structural targets in the area, both of which require drill testing: (1) an induced polarization anomaly lying ~250 metres to the south of the Apankrah structure, which mimics the geophysical characteristics of the Apankrah Shoot; and (2) an artisanal mining operation running along an east-north-east trending structure found approximately 700m to the north of the Nana structure. These targets remain a top priority for further exploration designed to expand the newly defined high grade mineral resource base.

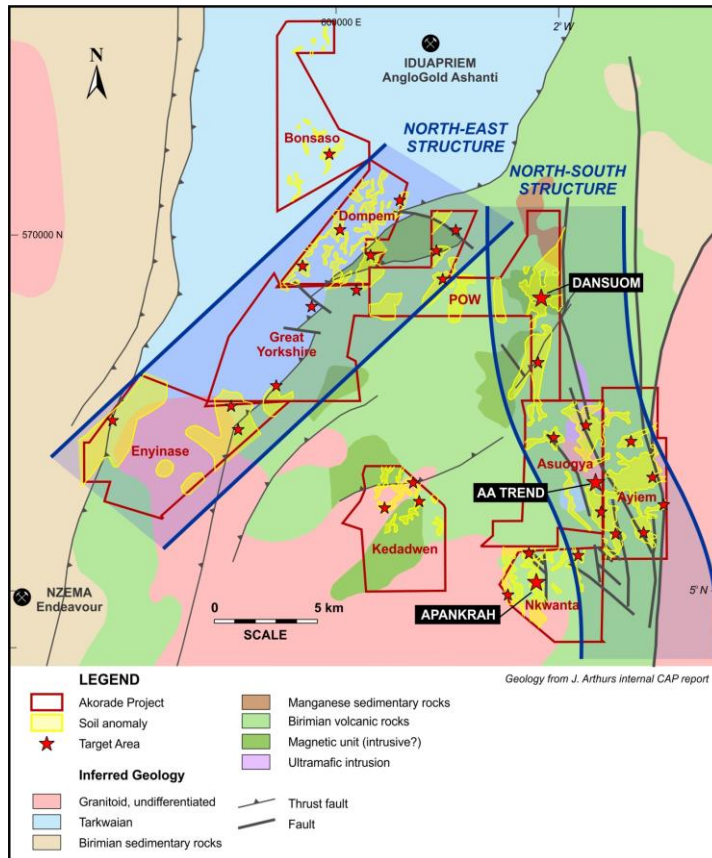


Technical information has been reviewed and approved by Darren Lindsay, P. Geo., who serves as a Qualified Person under the definition of NI 43-101. The mineral resource estimate referenced here was prepared by Andrew Netherwood of SEMS Exploration, an independent Qualified Person as defined by NI 43-101. Mineral resources are reported at a cut-off grade of 2 g/t Au. Cut-off grades are based on \$1,400 USD/oz Au.

## SIGNIFICANT BLUE SKY POTENTIAL

The Company is continuing with field work for target generation, evaluating inferred structure and geology by mapping, prospecting, trenching and soil and channel sampling. **CAP holds a considerable land position along two significant structural corridors:**

- North-South Structure** hosting a 12 kilometre gold-in-soil anomaly, which lies immediately adjacent to the Apankrah Target Area
  - ✓ This geological footprint appears to be analogous to what is known of the Nzema mine producing in close proximity to Akorade
- North-East Structure** running along the largely underexplored southern Birimian-Tarkwaian structural corridor
  - ✓ Many large tonnage deposits have been mined along the northern Tarkwaian boundary but potential is now being recognized along the southern Tarkwaian boundary
  - ✓ Known deposits along this structural corridor include Damang, Wassa and Akyem



### 2013 Next Steps

- Move high-grade Apankrah forward by completing preliminary mining evaluation (accessing the deposit and mining method); results will dictate whether to Undertake Preliminary Economic Assessment (PEA) OR expand resource ahead of PEA
- Multi-element assay results expected in Q3 2013
- Proposed limited exploration program Q4 2013

