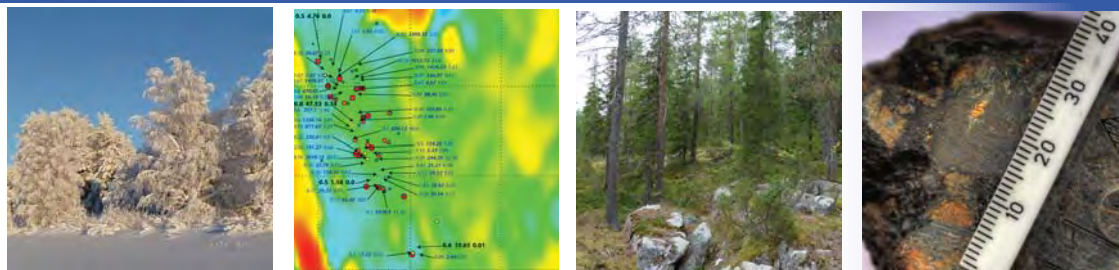


MAWSON



Mawson Resources Ltd (TSX:MAW, PINKSHEETS: MWSNF, FRANKFURT:MXR) is a exploration company with its flagship gold and uranium project Rompas-Rajapalot project in Finland.

At this very early stage of exploration, we believe the project has to be considered as one of the most exciting gold discoveries to emerge into the market place.



Grade and Scale Gold Uranium

- **Flagship 100% owned Rompas-Rajapalot Gold Project in Northern Finland**

- Bonanza gold and high grade uranium within 10km x 10km
- Early drilling success

- **Initial Rompas High Grade Gold Discovery**

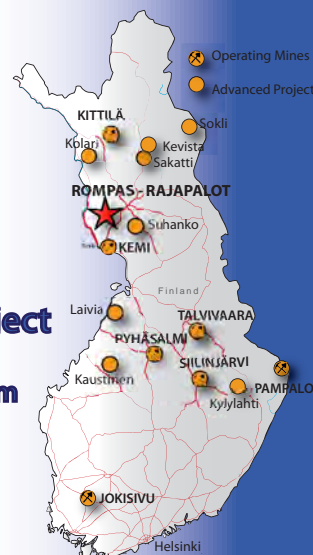
- From surface - 6 km strike and up to 270 m wide
- Drill ROM0011: 6 m at 617 g/t gold from 7 metres
- Drill ROM0052: 0.4m at 395 g/t Au and 0.41% U3O8 from 41m

- **New Discoveries - Rajapalot**

- 8km east – over several km to date, grab samples up to 2,817g/t gold

- **Skilled Mining and Exploration Professionals**

- **Strong, Supportive Institutional Shareholder Base**



ISSUED CAPITAL

56,008,211
 FULLY DILUTED
 63,414,978
 RECENT PRICE
 \$1.21 (Feb28 2013)
 52 WK RANGE
 \$1.74 - \$1.06

MARKET CAP.

CDN\$67.8 million
 CASH
 CDN\$7.0 million

MANAGEMENT

Michael Hudson
 B.Sc. (Hons), GradDip AppFin,
 FAusIMM, MSEG, MAIG
 -President & CEO, Director
 and Chairman
 Nick Cook
 PhD, MAusIMM
 VP Exploration

DIRECTORS

Nick DeMare (CFO)
 David Henstridge
 Gil Leathley
 Colin MacLean
 Mark Saxon

MAJOR SHAREHOLDERS

(50% of free float)
 Sentient Group (23.6%)
 Areva NC (8.4%)
 Pinetree Capital (7.6%)
 Insiders (9.6%)

www.mawsonresources.com

MAWSON RESOURCES LTD

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CANADA

"After visiting the property, we believe that many of best areas have yet to be drilled. Mawson has only drill tested a 240m section in the south, and 160m section in the north portion at South Rompas, leaving plenty room for further upside. Now that exploration rights for 110 claims were obtained, Mawson can drill a much larger portion of the trend."

David Talbot

Dundee Capital Markets, Oct 31, 2012



Rompas- Rajapalot

The Rompas-Rajapalot project is a new discovery in Northern Finland where high-grade gold and uranium have been found within an area approaching 10km by 10km. This is considered significant on a global scale.

The initial discovery area, Rompas is defined over a 6.0 kilometres strike and 200-250 metres width. Exploration on the project started in May 2010. During that year, 80 channel samples averaged 0.59 metres @ 203.66 g/t gold and 0.86% uranium oxide and during 2011 the weighted average of all 74 channel intervals was 1.40 m @ 51.9 g/t gold and 0.13 % uranium oxide. Unrepresentative grab sample results include values up to 33,200ppm gold and 56.6% uranium oxide at Rompas.

In mid-2012, results from the first drill program at South Rompas returned 6 metres at 617 g/t gold in drill hole ROM0011 including 1 metre at 3,540 g/t gold and 1 metre at 114.5 g/t gold in drill hole ROM0015. In February 2013, the first drill results were released from North Rompas, located 5km from South Rompas. They included 0.4m at 395 g/t Au and 0.41% U3O8 from 41m.

In September 2012, Mawson announced a new discovery at the Rajapalot area located 8 kilometres to the east of the Rompas trend. Highlights from this work include prospecting grab samples taken from outcrop that returned 2,817g/t gold, 2,196g/t gold, 1,245g/t gold, 933g/t gold, 151g/t gold and 135.5g/t gold. A total of 80 grab samples from the Rajapalot prospect to date average 152.0 g/t gold and 3248 ppm U and range from 0.001g/t to 2,817g/t gold and 0.1 to 81,900 ppm uranium .

The frequency of discovery at Rajapalot over such a large area (4sq km) is impressive given the limited outcrop, which is restricted to small topographic highs, in a generally swampy terrain. The disseminated and more sulphidic style of mineralization, such as that sampled at Palokas, is of interest as it forms a potential bulk tonnage style of mineralization that is amenable to geophysical targeting undercover

Importantly, about 95% of the Rompas-Rajapalot project area is below soil and till cover which, at up to 5m thick, is too thick for the discovery of near-surface radiometric occurrences and exploration can be considered at its very early stages.



The qualified person, Mr Michael Hudson, Mawson's President and CEO and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this brochure. This Company Summary contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Company's management as well as assumptions made by and information currently available to the Company's management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitations, those set out in its Prospectus dated September 24, 2004, competitive factors, general economic conditions, customer relations, relationships with vendors and strategic partners, the interest rate environment, governmental regulation, seasonality, technological change, changes in industry practices, and one-time events. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein. Channel samples are considered representative of the in-situ mineralization sampled and channel widths quoted approximate the true width of mineralization, while grab samples are selective by nature and are unlikely to represent average grades. Date Stamp: February 28 2013