



DEYU AGRICULTURE

DEYU AGRICULTURE CORPORATION



ABOUT US

We are a vertically integrated producer, processor, marketer and distributor of organic and other agricultural products made from corn and grains operating in Shanxi Province in the People's Republic of China. The Company has access to over 109,000 acres of farmland in Shanxi Province for breeding, cultivating, processing, warehousing and distributing grain and corn products. Our products are sold to manufacturers, grain traders, wholesalers, distributors, institutional clients and directly to consumers in retail stores. Deyu Agriculture Corp.'s facilities include sophisticated production lines and modern warehouses with a total production capacity of over 105,000 tons for grain products, storage capacity of over 100,000 tons and annual turnover of 700,000 tons for corn products. The Company's website is located at www.deyuagri.com.

WHY INVEST IN DEYU AGRICULTURE?

- ✓ **Experienced management team** has years of involvement in China's agricultural industry
- ✓ **Stable cultivation base** includes exclusive access to 109,000 acres of fertile farmland
- ✓ **Scalable Production base** with automated facilities in Shanxi Province that have 700,000+ and 100,000+ tons capacities for corn and grain processing, respectively
- ✓ **Growing brand awareness** as ecological and organic food company
- ✓ **Adaptable storage facilities** include six self-owned warehouses with total capacity of more than 100,000 tons
- ✓ **Dedicated logistic infrastructure** with exclusive lease agreements with three major railway lines and transportation facilities in close proximity to major transportation hub
- ✓ **Nationwide sales network** covering manufacturers, grain traders, wholesalers, distributors, institutional clients and retail stores in China

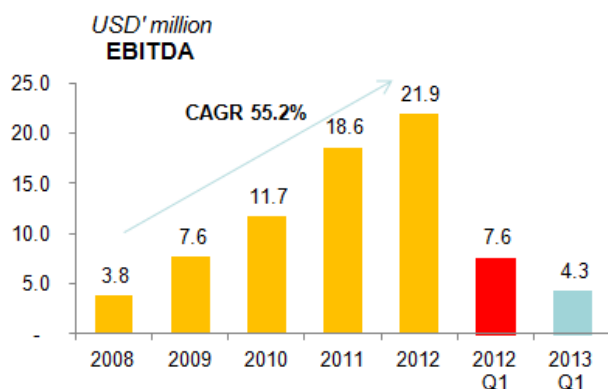
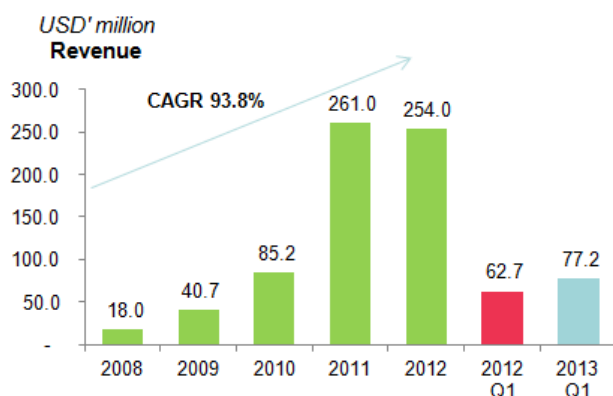
Ticker: DEYU
Exchange: OTCBB
Revenue 2012: \$254 mm
Net Income 2012: \$16.4 mm
EPS (Diluted) 2012: \$1.30
Shares Outstanding: 10.6m
Trailing P/E: X 0.46



CHINA'S AGRICULTURAL SECTOR

- China is the world's second leading consumer and producer of corn, second only to the United States
- Accounts for over 20% of the world's consumption of corn, with the nation's demand for corn increasing 7% annually
- Currently there is no nationally recognized grain brands -- at the same time, Chinese consumers are becoming increasingly health and nutrition conscious
- In particular, packaged and unpackaged grain food markets are rapidly developing
- The Chinese Nutrition Society recommends adults to consume 250-400 grams per day of processed grain foods, 50-100 grams per day of coarse and whole grain foods, and 30-50 grams per day of bean or bean-based products
- The potential market size of China's grain market is estimated to be over \$100 billion

FINANCIAL HIGHLIGHTS



FORWARD LOOKING STATEMENT

This fact sheet contains «forward-looking statements» within the meaning of the “safe-harbor” provisions of the Private Securities Litigation Reform Act of 1995. Such statements involve known and unknown risks, uncertainties and other factors that could cause the actual results of the Company to differ materially from the results expressed or implied by such statements, including changes from anticipated levels of sales, future national or regional economic and competitive conditions, changes in relationships with customers, access to capital, difficulties in developing and marketing new products, marketing existing products, customer acceptance of existing and new products, the company’s ability to complete additional acquisitions and other factors. Accordingly, although the Company believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. The Company has no obligation to update the forward-looking information contained in this fact sheet.

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