

CORPORATE FACT SHEET

1. WHO IS HOLLOMAN ENERGY?

Holloman Energy is focused on finding and producing oil in Australia's Cooper Basin.

We have:

- More than 1,000,000 acres of exploration leases in the most prolific onshore basin in Australia
- Experienced management and strong long term shareholders, and
- A professional strategy to utilize capable joint venture partners in our exploration efforts

2. WHERE IS HOLLOMAN ENERGY TRADED?

We trade on the US OTC QB under the ticker symbol "HENC".

3. WHAT IS HOLLOMAN ENERGY'S "CUSIP"?

Our CUSIP is 435694 10 4.

4. WHEN DOES HOLLOMAN ENERGY'S FISCAL YEAR END?

Our fiscal year ends on December 31.

5. HOW DO I PURCHASE STOCK IN HOLLOMAN ENERGY?

Our common stock can be purchased through any registered broker, bank or financial institution that offers brokerage services.

6. HOW MANY SHARES OF HOLLOMAN ENERGY ARE OUTSTANDING?

As of March 31, 2013, we have 110,313,011 common shares outstanding.

7. WHO IS HOLLOMAN ENERGY'S INVESTOR INFORMATION CONTACT?

Robert Wesolek Chief Financial Officer 333 N. Sam Houston Parkway East, Suite 400 Houston, Texas 77060 Tel: (281) 260-1034

rwesolek@hollomanenergy.com



8. WHO IS HOLLOMAN ENERGY'S STOCK TRANSFER AGENT?

Our transfer agent, Island Stock Transfer, is responsible for maintaining all records of registered stockholders. They are available to resolve problems related to lost, destroyed or stolen certificates. Island Stock Transfer can also facilitate changes of address or certificate holder information. If you hold your shares directly (not through a broker) and need to change your records pertaining to our stock, please contact island Stock Transfer at the address and phone number below, or send your request via email:

Island Stock Transfer 15500 Roosevelt Boulevard, Suite 301 Clearwater, Florida 33701 (727) 289-0010 info@islandstocktransfer.com

9. WHO ARE HOLLOMAN ENERGY'S LEGAL COUNSEL & INDEPENDENT PUBLIC ACCOUNTANTS?

<u>Legal Counsel</u> -Hart & Trinen LLP 1624 Washington St Denver, CO 80203

Auditors -Weaver & Tidwell LLP 24 Greenway Plaza, Suite 1800 Houston, Texas 77046

10. WHERE IS HOLLOMAN ENERGY HEADQUARTERED?

Holloman Energy Corporation 333 N. Sam Houston Parkway East, Suite 400 Houston, Texas 77060

Phone: (281) 260-0193 info@hollomanenergy.com