

Investor Fact sheet

Macquarie Infrastructure Company LLC (NYSE: MIC) owns, operates and invests in a portfolio of infrastructure businesses in the United States.

Infrastructure businesses provide basic, often essential services to customers. The Company's portfolio consists of a 50% interest in one of the largest bulk liquid terminalling businesses in the U.S., a gas processing and distribution business, and a portfolio of contracted power and energy investments, consisting of controlling interests in five solar power generation facilities and a controlling interest in a district energy business. The Company's aviation-related business comprises an airport services business.

Key Characteristics of Infrastructure

Infrastructure businesses tend to be large scale and capital intensive. They utilize high-value, long-lived physical assets that serve, in part, to create a privileged position for these businesses in their respective markets. These attributes help protect operating margins throughout market cycles, allowing infrastructure

businesses to produce generally predictable levels of free cash flow. Their basic services nature tends to shield infrastructure businesses from risks of technological obsolescence, resulting in above average scalability. This means that a relatively larger portion of each new dollar of revenue flows through to operating income compared with other types of businesses.

Investment Considerations

MIC actively manages the businesses in its portfolio to drive growth in gross profit, to control expenses and to optimize capital structures relative to the generation of free cash flow. MIC's businesses have generated compound annual growth in proportionately combined free cash flow (sum of all free cash flow, in proportion to MIC's equity interest in each of its businesses) of 16.8% over the period from December 31, 2007 through December 31, 2013. Cash flows generated by MIC's businesses, after debt service, taxes and reinvestment in the maintenance of the business' physical plant, are aggregated at the holding company level. MIC intends to distribute a significant portion of this cash, typically 80 to 85%, to investors in the form of a quarterly cash dividend. At present MIC is distributing \$3.65

per share, annualized, as a dividend. The payment of a dividend is at all times subject to the continued stable performance of MIC's businesses and the authorization of the MIC Board of Directors.

Additional information concerning MIC's performance and prospects, including those of its portfolio businesses, is available in the Company's periodic filings with the Securities and Exchange Commission at <http://www.macquarie.com/mgl/com/mic/investor-center/sec-filings>.

Company Snapshot

Date Listed	Dec 16, 2004
Exchange	NYSE: MIC
Fiscal Year End	December 31
Share Price	\$56.55
Market Capitalization	\$3.18 billion
ISIN	US55608B1052
Website	macquarie.com/mic

As at February 10, 2014



AIRPORT SERVICES

MIC's airport services business, Atlantic Aviation, operates one of the largest networks of fixed base operations (FBOs) at airports across the U.S.

FBOs provide primarily fuel and fuel-related services, as well as terminal and hangar operations, to businesses and individuals in the private jet segment of the general aviation industry. Atlantic Aviation owns and operates FBOs at some of the most popular business and recreational destinations in the country.

For more information visit: <http://www.atlanticaviation.com>



BULK LIQUID TERMINALS

MIC owns 50% of the holding company for International-Matex Tank Terminals (IMTT).

IMTT is one of the largest independent bulk liquid terminalling businesses in the U.S. with storage capacity of approximately 45 million barrels (including partially owned terminals in Quebec and Newfoundland). Its terminals handle a variety of petroleum, vegetable, tropical and animal-based oil products, as well as commodity and specialty chemicals.

For more information visit: <http://www.imtt.com>



GAS PRODUCTION & DISTRIBUTION

HAWAI'IGAS operates the only utility (pipeline) gas distribution business and the largest liquefied petroleum gas (tank) distribution business on the Hawaiian Islands.

HAWAI'IGAS is a producer and distributor of synthetic natural gas and a distributor of liquid petroleum gas on the six major islands of Hawaii. HAWAI'IGAS operates approximately 1,100 miles of pipeline serving approximately 35,000 utility customers. The business serves an additional approximately 34,000 non-utility customers via on-site tanks or portable gas cylinders.

For more information visit: <http://www.hawaiigas.com>



CONTRACTED POWER AND ENERGY

Contracted Power and Energy consists of investments in five solar power generation facilities ("CP") and a controlling interest in a district energy business ("DE").

CP sells the electricity generated by its facilities to local utilities under long-dated power purchase agreements. The facilities have an aggregate generating capacity of 57 megawatts. DE provides chilled water used in building cooling systems to over 100 buildings in the downtown loop area of Chicago and cold and hot water to three buildings in Las Vegas.

For more information visit: <http://www.thermalchicago.com>

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