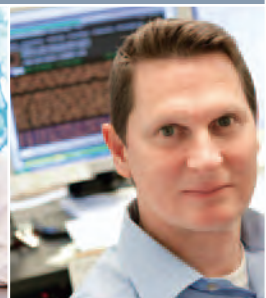


Corporate Review 2012



Year ended March 31, 2012

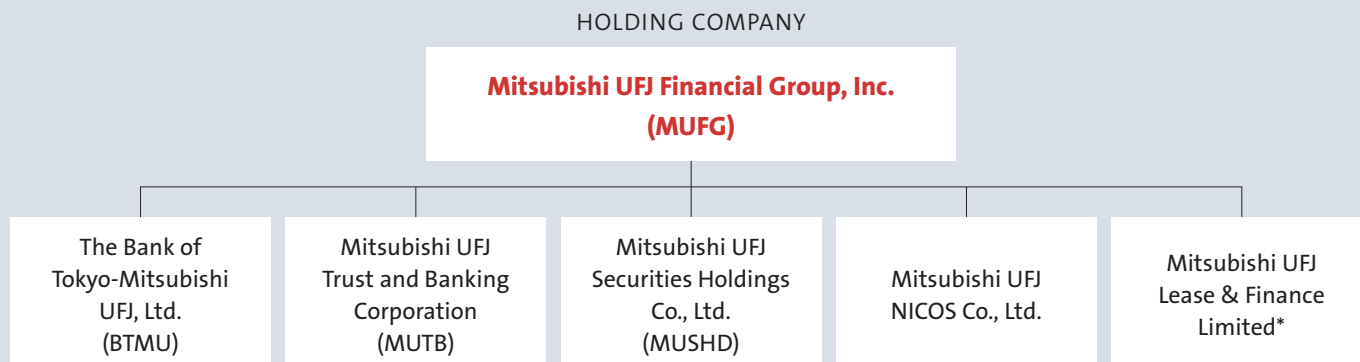


Mitsubishi UFJ Financial Group

PROFILE

Who We Are

Mitsubishi UFJ Financial Group (MUFG) is one of the world's largest comprehensive financial groups, comprising a diverse range of leading companies in a broad range of financial businesses.



* Mitsubishi UFJ Lease & Finance is an equity-method affiliate of MUFG.

Our Global Position

MUFG continues to be a global leader in the areas of deposits and loans, our core operations as a financial institution.

Deposits

As of the end of December 2011	Trillions of Yen
1 Industrial and Commercial Bank of China	149.8
2 MUFG	122.4
3 China Construction Bank	122.0
4 Agricultural Bank of China	117.6
5 Bank of China	107.7

Loans

As of the end of December 2011	Trillions of Yen
1 Industrial and Commercial Bank of China	95.2
2 MUFG	79.7
3 China Construction Bank	77.3
4 Bank of China	75.8
5 Banco Santander	74.8

Source: Compiled by BTMU Economic Research Office based on disclosure by each company
Excluding public financial institutions

Disclaimer for Corporate Review 2012

All figures contained in this report are calculated according to Japanese GAAP, unless otherwise noted.

This document contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements represent targets that management will strive to achieve by implementing MUFG's business strategies but are neither projections nor a guarantee of future performance. All forward-looking statements involve risks and uncertainties. MUFG may not be successful in implementing its business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including adverse impact on the Japanese economy from the earthquake and subsequent events that occurred in March 2011; instability in the financial markets, particularly in Europe, and fluctuations in securities markets globally as a result of such instability; adverse global economic conditions and decreased business activity; declining real estate or stock prices; additional corporate bankruptcies or additional problems in business sectors to which MUFG companies lend; increased competitive pressures as a result of global consolidation or alliance forming among financial institutions; operational or reputational impact from regulatory actions in Japan, the United States, and other jurisdictions; changes in laws and regulations applicable to MUFG's businesses; and an adverse operating environment for financial institutions globally. Please see our annual report on Form 20-F for the fiscal year ended March 31, 2012, which we filed with the Securities and Exchange Commission (SEC) in July 2012, for additional information regarding the risks relating to our businesses. Unlike this report, all figures that will be contained in the annual report on Form 20-F will be calculated according to U.S. GAAP, unless otherwise noted. We are under no obligation, and disclaim any obligation to update or alter our forward-looking statements, whether as a result of new information, future events, or otherwise.

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