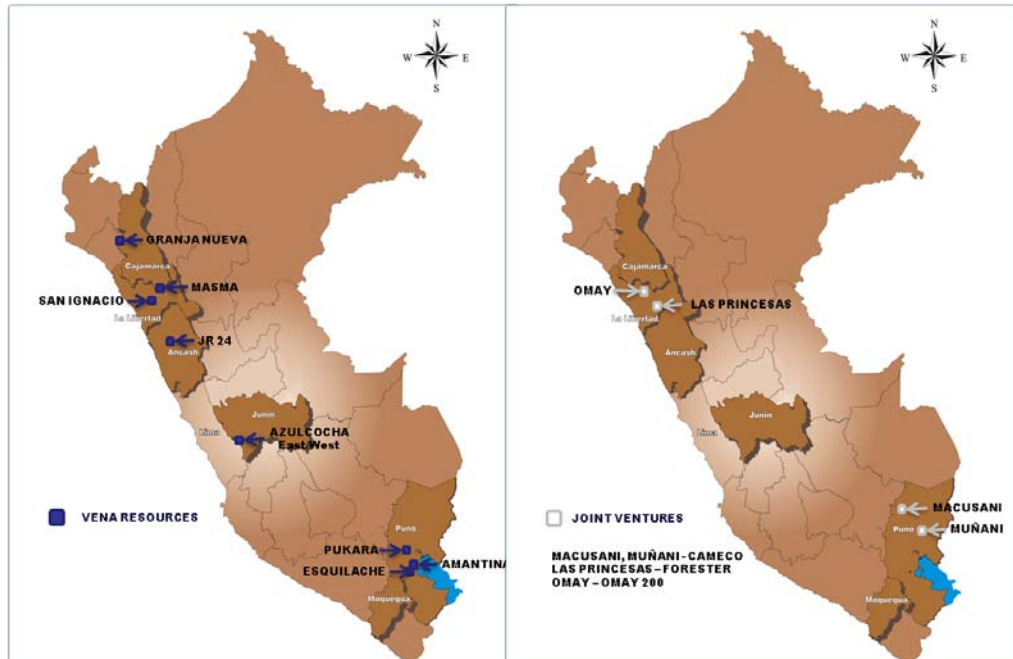


Exploring for the next discovery in Peru

Vena is a Canadian mining company focused on the exploration and development of Peru's mineral potential.

Proven project generator model with several world class joint venture partnerships and expanding.



Esquilache - Ag/Au/Cu/Pb/Zn

- 1,000 ha located in the central zone of a large caldera only 28 km from Chucapaca (7.6 million oz Au equivalent)
- Underground sampling has shown economic silver veins are ready for mining close to portal entrances
- Two drill programs completed and 43-101 completed
- Significant drill results (true width) include:
 - 977.0 g/t Ag + 4.88 g/t Au over 2.0 metres
 - 506.0 g/t Ag over 5.0 metres
 - 254.5 g/t Ag over 2.0 metres
 - 348.4 g/t Ag + 1.93 g/t Au over 2.8 metres
 - 320.9 g/t Ag + 0.95 g/t Au over 2.0 metres

Amantina - Ag/Au/Cu

- 18,900 ha located adjacent to the Esquilache property
- Prospective corridor to north and south of Esquilache with eight high and low sulfidation targets identified to date
- Gold Fields expended \$2.5+ million in exploration under a JV with Vena and holds a 2% net smelter return

Granja Nueva - Au/Cu

- 3,300 ha to the north of Rio Tinto La Granja porphyry copper deposit
- Three main zones identified - Pena Negra, Colpar and Cambior)
- 43-101 completed in 2011 recommended a drill program to follow-up on anomalous gold values identified with drilling at Cambior

Uranium - U₃O₈

- Joint venture with Cameco Corporation - Cameco has expended \$10+ million in exploration for a 50% interest; Vena is operator
- 4,900 ha Macusani property has had 36,312 metres in 220 DDHs drilled identifying the Tantamaco prospect on which a NI 43-101 report was filed in 2011 with a resource estimate of 5,691,588 pounds measured, 12,525,199 pounds indicated and 17,422,031 pounds inferred at a cut-off of 0.18 pounds / ton
- 8,400 ha Munani property where five anomalous areas have been identified and grades of 200 to 800 ppm U₃O₈ range in the sandstone and up to 1,000 ppm U₃O₈ in the volcanics have been measured



Pucara - Au/Cu

- 1,662 ha located in a major structural corridor
- \$3 million spent on exploration including 22 DDH completed to date
- Known mineralized vein structures with base metal values
- Significant depth potential on veins + potential porphyry mineralization

J24 - Epithermal Veins

- 1,400 ha located in the northern sector of the Cordillera Negra mountain range in north-central Peru where multiple mineral deposits including Barrick Gold's high sulfidation Pierina mine and Silver Standard's low sulfidation San Luis deposit as well as the large Pashpap Cu-Mo porphyry controlled by Minas Buenaventura are located
- Exploration in 2010 of the southern part of the property included preliminary mapping and rock chip/soil geochemical sampling that identified gold - copper geochemical anomalies and individual vein samples assayed 6.53 g/t, 11.4 g/t, 9.3 g/t, 21.5 g/t and 9.75 g/t gold

Masma Project - Au/Ag

- 1,000 ha located approximately five km east of the Shahuindo gold deposit, two km to the east of the Algamarca silver-gold mine and 30 km from Barrick's Lagunas Norte Mine at an elevation between 3,400 and 3,800 metres above sea level
- The best potential on the property is for the discovery of gold-silver mineralization within the underlying sediments where they are cut by the diatreme pipe following the model of the Chucapaca deposit located in a similar setting in southeastern Peru

Las Princesas - Au/Pb

- 1,050 ha sandwiched between the Quirivilca Mine and Barrick's Lagunas Norte Mine
- Surface sampling and geological mapping program identified several targets with anomalous gold values of between 2 and 3 grams per tonne, coinciding with lead values above 10%
- Option to Forrester Resources in 2011 provides for US\$2.4 million to be spent in first three years to earn a 51% interest

Awards for Social Responsibility and Environmental Leadership



Azulcocha West and East - Zn - Near Mine Exploration

- 2,582 ha Azulcocha West property located immediately west of the Azulcocha Zinc Mine
- Two important structures have been identified - the 2.5 km long northern contact of the Chuquipite intrusive where the best intersection is 23.9 metres of 12.2% zinc at 140 metre depth, and the approximately 500 metre long Recuperada vein where the best intersections are a 0.48 metre width at 279.8 g/t Ag, 1.2% Pb, 0.79% Zn; and a 1.40 metre width at 73 g/t Ag, 0.51% Pb, 0.76% Zn
- 3,800 ha Azulcocha East property located approximately four kilometres east of the Azulcocha mine. Historical drill data from Gran Bretana indicating multiple horizons of zinc mineralization

Strong team with extensive mining, capital markets and local knowledge...

Juan Vegarra - *Chairman, CEO & Founder*

André Gauthier - *Director*

John Clarke - *Director*

Jose Roberto de Romana Letts - *Director*

Miguel Grau - *Director*

Klaus Zeitler - *Director*

David Bent - *General Manager, Peru and Vice President, Exploration*

Andres Tinajero, CMA, MBA - *Vice President, Finance and CFO*

Silvia Dedios - *Vice President, Corporate Development*

Miguel Sanchez - *Technical Manager*

Matthew Husson - *Corporate Secretary*

Market Facts

Shares Outstanding	62,432,308
Fully-diluted	71,213,265
Trading Price (March 13/13)	\$0.19
Market Capitalization	\$12 million
52 Week H/L	\$0.37/\$0.13
Ownership - Management	6%
- Institutional	22%

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