

About MAX Resource Corp

MAX Resource Corp. (TSX.V: MXR; OTCBB: MXROF) is a Canadian exploration company focused on silver, copper and gold exploration in Nevada, one of the premier mining districts in the world.

- Permits are expected this spring for a development drill program at Majuba Hill silver/copper/gold property designed to define an initial NI 43-101 compliant inferred resource estimate by the end of 2013.
- Drilling by MAX in 2011 and 2012 intercepted surface high-grade Ag/Cu supergene oxide mineralization over long intervals starting at surface, confirming that Majuba Hill is highly prospective for the development of a bulk-tonnage, open-pit deposit.
- Drill results included **96 m of 39.2 g/t Ag, 0.57% Cu and 0.10 g/t Au** starting at surface.
- Positive preliminary metallurgical results have demonstrated the feasibility of utilizing low-cost heap leach mineral extraction technologies at Majuba Hill.
- Preliminary metallurgical testing achieved leach recoveries of **84.6% for Copper** (sulphuric acid – 14 days) and **73.4% for Silver** (thiosulphate – 24 hours)
- Majuba is in the vicinity of 3 major mines under development by major producers (Coeur d'Alene, Barrick and Allied Nevada).

Exploration and development projects include:

- Majuba Hill - Silver/Copper/Gold property, Pershing County. (100%)
- East Manhattan Wash - Gold property, Manhattan Mining District, Nye County. (100%)
- Diamond Peak – Gold/Zinc/Silver property on the Carlin Trend, Eureka County (100%)

For a detailed Overview Slide Presentation:

<http://www.maxresource.com/i/pdf/MAX-PPT-March-19-2013.pdf>

Share structure (December 31, 2012)

- Common Shares: 24,505,985
- Options: 3,280,000
- Warrants: 2,016,755
- Fully-diluted: 29,802,740
- Cash: \$ 400,000
- Management ownership: 36%