

Bayfield

V E N T U R E S C O R P .

FACT SHEET

December 2014



OVERVIEW

Bayfield Ventures Corp. (TSX-V: BYV) is exploring for gold and silver in the Rainy River district of northwestern Ontario.

Bayfield owns 100% of the mineral rights to its flagship "Burns" Block gold-silver project located in the Richardson Township, Rainy River District of northwestern Ontario. The Burns Block is surrounded by [New Gold's \(TSX: NGD\)](#) Rainy River project and adjoins the immediate east of New Gold's multi-million ounce ODM17 gold-silver deposit and adjoins the immediate west of New Gold's expanding Intrepid gold-silver zone.

Drilling to date on the Western Zone of the Burns Block demonstrates that the main ODM17 gold-silver deposit extends from New Gold's ground adjacent to the west onto Bayfield's Burns Block. Notable drill results from Bayfield's ongoing 100,000 metre drill program include 60.05 g/t gold and 362.96 g/t silver over 11.2 metres in hole RR11-71, as well as 35.93 g/t gold and 359.65 g/t silver over 10.0 metres in hole RR10-18 located approximately 350 metres to the south with numerous high grade holes drilled in between.

The Company has been focused on drilling the high grade gold-silver East Burns - Intrepid Zone discovered on the eastern side of the Burns Block. Bayfield has drill tested the up and down-plunge extension of this expanding mineralized zone which is projected to be the down-dip portion of New Gold's recently discovered Intrepid Zone. Notable early results from the zone include 6.60 g/t gold and 34.20 g/t silver over 25.50 metres including 11.06 g/t gold and 57.05 g/t silver over 15.00 metres in wedge hole RR12-34W1, 13.46 g/t gold and 46.55 g/t silver over 7.30 metres in hole RR12-30, and 12.19 g/t gold and 30.05 g/t silver over 11.90 metres in hole RR13-07, 528 g/t Au (18.63 oz/t) & 103 g/t Ag over 1.5 metres within 7.50 metres of 107.80 g/t Au and 37.46 g/t Ag in hole RR13-11.

New Gold (TSX: NGD) feasibility study dated November 2, 2013 shows a mineral resource, in relation to a conceptual open pit shell to 500 metres depth at a gold cut-off of 0.30 grams per tonne for open pit resources and a gold cut-off value of 2.5 grams per tonne for underground resources below 500 metres depth. Globally, the deposit contains Measured and Indicated mineral resources suitable for direct processing, from mine to mill, of 106 million tonnes at 1.54 grams per tonne gold and 2.88 grams per tonne silver, representing 5.2 million ounces of gold and 9.8 million ounces of silver. In addition, the open pit Measured and Indicated mineral resources suitable for stockpiling and future processing total 71 million tonnes at 0.43 grams per tonne gold and 2.09 grams per tonne silver, representing 1.0 million ounces of gold and 4.8 million ounces of silver.



CORPORATE INFO:

Share Information:



TSX VENTURE:	BYV
US OTC Pink:	BYVVF
Frankfurt:	B4N
Total Outstanding:	78.8 million shares
Fully Diluted:	83.3 million shares
Financial Year End:	October 31 st

Directors & Officers:

Chairman & CEO:	James Pettit
Director & President:	Donald Huston
Director:	Don Myers
Director:	Amanda Chow
VP Exploration:	Bob Marvin, P.Geo.

Lawyers:

Tupper, Jonsson
& Yeadon

Auditors:

Davidson & Co.

Transfer Agent:

Computershare Trust
Company of Canada

CONTACT INFO:

Don Myers or Riley Trimble
Corporate Communications

BAYFIELD VENTURES CORP.

Suite 1610 - 777 Dunsmuir Street
Vancouver, BC V7Y 1K4, CANADA

Tel: (604) 687-3376, **Fax:** (604) 687-3119

Toll Free: 1-800-567-8181

Website: www.bayfieldventures.com

Email: info@bayfieldventures.com

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V E N T U R E S C O R P .

“Burns” Block Flagship Project, Rainy River District, NW Ontario

Bayfield's "Burns" Block Highlights:

- Bayfield owns 100% of the mineral rights to its flagship "Burns" Block gold-silver project located in the Richardson Township, Rainy River District of northwestern Ontario.
- The Burns Block is surrounded by [New Gold's \(TSX: NGD\)](#) Rainy River project and adjoins the immediate east of New Gold's multi-million ounce ODM17 gold-silver deposit and adjoins the immediate west of New Gold's expanding Intrepid gold-silver zone.
- Major drill program explored and expanded the extension of gold and silver mineralization that was being defined by Rainy River Resources (now New Gold) onto Bayfield's adjacent Burns Block.
- Discovery of two high grade gold-silver zones as well as the definition of near-surface, bulk tonnage gold-silver mineralization.
- >7 g/t gold and >150 g/t silver has been found in both the western 150 metres and eastern 250 metres of the Burns Block.

Western Burns Gold-Silver Zone:

- Drilling completed at Western Burns Zone has confirmed the widespread distribution of gold and silver directly on strike to the east of New Gold's main gold-silver deposits.
- Significant intercepts both shallow (above 500 metres of New Gold's proposed open pit parameters) and deeper (below 500 metres of New Gold's proposed open pit parameters).
- Western Burns Zone drill hole RR11-71 intersected 26.70 g/t gold and 170.69 g/t silver over 25.5 metres including 60.05 g/t gold and 362.96 g/t silver over 11.2 metres at 40 metres below surface.
- Western Burns Zone drill Hole RR10-15 intersected 31.71 g/t gold and 50.23 g/t silver over 3.0 metres at 190 metres below surface.
- Western Burns Zone drill Hole RR10-52 intersected 89.95 g/t gold and 1414.55 g/t silver over 1.1 metres at 400 metres below surface.
- Western Burns Zone drill hole RR10-18 intersected 35.93 g/t gold and 359.65 g/t silver over 10.0 metres at 500 metres below surface.

East Burns - Intrepid Gold-Silver Zone:

- A wide shear zone at the East Burns - Intrepid Zone has been explored and is located approx. 600 metres to the east of Bayfield's Western Burns Zone.
- Bayfield's East Burns - Intrepid Zone is projected to be the down-dip portion of New Gold's (previously [Rainy River Resources](#)) recently discovered Intrepid Zone.
- East Burns - Intrepid Zone drill hole RR12-5 intersected 13.94 g/t gold and 16.70 g/t silver over 3.0 metres at 550 metres below surface.
- East Burns - Intrepid Zone drill hole RR12-30 intersected 13.46 g/t gold and 46.55 g/t silver over 7.3 metres at 620 metres below surface.
- East Burns - Intrepid Zone drill hole RR12-34 intersected 10.31 g/t gold and 45.67 g/t silver over 22.0 metres including 17.04 g/t gold and 79.07 g/t silver over 11.6 metres at 650 metres below surface.
- East Burns - Intrepid Zone drill hole RR13-11 intersected 107.80 g/t gold and 37.46 g/t silver over 7.5 metres including 528.00 g/t (18.63 oz/t) gold and 103.00 g/t silver over 1.5 metres at 680 metres below surface.
- Approx. 120 metres of strike length potential of the plunging East Burns Intrepid Zone remains untested.

“B” Block and “C” Block Properties, Rainy River District, NW Ontario

- Bayfield also holds a 100% interest in the mineral rights to the "B" Block property. The 480 acre "B" Block is well located and adjoins the immediate north of New Gold's expanding Intrepid gold-silver zone and to the north-east of Bayfield's Burns Block gold-silver deposits. To the west, Bayfield has earned a 100% interest in the strategically located 1,976 acre Rainy River "C" Block property.

Qualified Person: Robert Marvin, P.Geo., CPG, VP Exploration for Bayfield Ventures, is the Qualified Person as defined by National Instrument 43-101 and supervised both the project field exploration and the preparation of the technical information in this presentation.