



Financial Tear Sheet

Corporate Profile

Hess Corporation is a global integrated energy company engaged in the exploration for and the production of crude oil and natural gas, the refining of crude oil and the sale of refined products, natural gas and electricity. Almost 70% of our capital is deployed in Exploration and Production, our engine for future growth and success. Our common stock trades on the New York Stock Exchange under the ticker symbol HES.

Exploration and Production – Establishing a World-Class Platform for Sustained, Profitable Growth

We are actively reshaping our exploration and production portfolio and have created a world-class organization to execute our strategic objectives. We have significantly shifted capital expenditures toward development projects in new and more profitable areas and have reshaped our upstream portfolio via asset sales and swaps. As part of a focused, worldwide exploration program, we intend to drill around 15 high impact wells each year. Recent successes include the Shenzi and Tubular Bells discoveries, both located in the Deepwater Gulf of Mexico.

Refining and Marketing – Best in Class

In 2003, our downstream business ranked in the top quartile for ROCE and net income per barrel of refined product sold versus our competitors. Our downstream strategy is focused on making Hess the brand of choice for customers on the East Coast of the United States and is led by our best-in-class HESS EXPRESS Convenience Store concept. We have approximately 1,250 HESS retail sites of which about 80% are company operated. For commercial and industrial customers we offer the opportunity to combine all of their energy needs - fuel oils, natural gas and electricity - under one umbrella. We have a 50% interest in the 495,000 (BPD) HOVENSA refinery, which is one of the largest in the world and as such enjoys strong economies of scale. The goal for refining and marketing is to maximize financial returns from our existing assets, selectively grow retail marketing and generate cash flow for the corporation.

Recent News

DATE	TITLE
05/22/2014	Hess to Continue “Hess Toy Truck” Tradition
05/22/2014	Hess Announces Sale of Retail Business to Marathon Petroleum Corporation for \$2.6 Billion
05/19/2014	Hess Corporation, North Dakota Officials Gather to Celebrate Expansion of Tioga Gas Plant

Upcoming Events

There are currently no events scheduled.

Stock Information

HES (COMMON STOCK)

Exchange NYSE (US Dollar)

Price **\$91.84**

Change (%) ▲ 0.53 (0.58%)

Volume 683,802

52 Week Low \$61.32

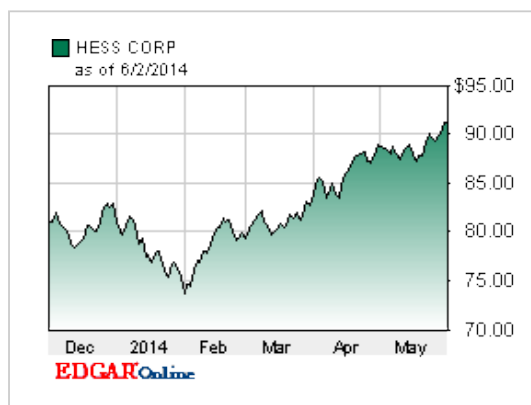
Market Cap \$28,857,491,136

Rolling EPS 3.37

PE Ratio 27.2528

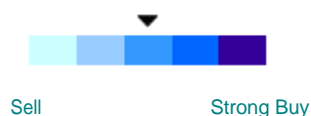
Shares Outstanding 314,208,000

Data as of 06/03/2014 12:24 PM ET



Analyst Estimates / Ratings

Mean Recommendation: 2.5



EPS TREND

		Current	30 Days Ago	90 Days Ago
QTR	Jun 14	1.10	1.09	1.07
QTR	Sep 14	1.21	1.20	1.21
QTR	Dec 14	1.20	1.18	1.21
QTR	Mar 15	1.27	1.25	1.23
FY	Dec 14	4.87	4.82	4.60
FY	Dec 15	4.88	4.78	4.72

SEC Filings

FILING DATE	FORM
05/30/2014	4
05/30/2014	4
05/30/2014	SD
05/15/2014	4

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Directors

Dr. Mark R. Williams	Chairman of the Board Former Member, Executive Committee, Royal Dutch Shell
Rodney F. Chase	Former Deputy Group Chief Executive, BP
Terrence J. Checki	Former Executive Vice President, Federal Reserve Bank of New York
Harvey Golub	Former Chairman and Chief Executive Officer, American Express
John B. Hess	Chief Executive Officer
Edith E. Holiday	Former Assistant to the President of the United States and Secretary of the Cabinet; former General Counsel, United States Department of the Treasury
Dr. Risa Lavizzo-Mourey	President and Chief Executive Officer, The Robert Wood Johnson Foundation
David McManus	Former Executive Vice President, Pioneer Natural Resources
Dr. Kevin O. Meyers	Former Senior Vice President of E&P for the Americas, ConocoPhillips
John H. Mullin III	Lead Independent Director Chairman, Ridgeway Farm LLC; former Managing Director, Dillon, Read & Co. Inc.
James H. Quigley	Former Chief Executive Officer, Deloitte Touche Tohmatsu Limited
Fredric G. Reynolds	Former Executive Vice President and Chief Financial Officer, CBS Corporation
William G. Schrader	Former Chief Operating Officer, TNK-BP Russia
Robert N. Wilson	Chairman, Mevion Medical Systems; former Vice Chairman of the Board of Directors, Johnson & Johnson

Corporate Officers

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