

murgor

TSX.V: MGR



About Murgor

Murgor Resources Inc. (TSX.V: MGR) is a Canadian mineral exploration company based in Kingston, Ontario, with a focus on gold and copper exploration in Canada. The Corporation also has exposure to zinc and silver as significant bi-products in its deposits.

Murgor explores in the most prolific and mining-friendly jurisdictions in the world; the Timmins and Red Lake Gold Districts of Ontario, the Flin Flon base metal Belt of Manitoba and the Chibougamau Gold-Copper Mining District in Quebec.

Murgor is currently at a turning point in its history, advancing three projects towards production; Golden Arrow near Timmins and Wim & Hudvam in the Flin Flon– Snow Lake area.



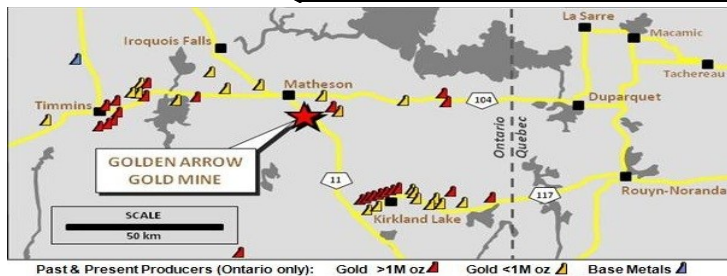
- ✓ **Golden Arrow Gold Mine**
Timmins Ontario
- ✓ **Wim and Hudvam Deposits**
Flin Flon—Snow Lake, Manitoba
- ✓ **Moose Lake Exploration**
Snow Lake, Manitoba
- ✓ **Gullrock Gold Exploration**
Red Lake, Ontario
- ✓ **Waconichi Gold Exploration**
Chibougamau, Quebec

Victoria Gold Mines*	12.4%
Dundee Resources	9.5%
Sprott Securities	9.1%
Beijing Donia:	6.7%
Others:	5.3%

Exchange Symbol:	TSX.V: MGR
Share Price (as of April 4th):	\$0.06
52 Week High/Low:	\$0.185/\$0.05
Shares Issued & Outstanding:	120 Million
Shares Fully Diluted:	133 Million
Institutional %:	40.5 %
Market Capitalization:	\$7.2 Million

Investment Highlights

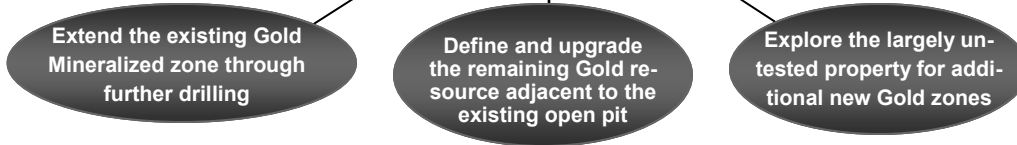
- Focus on gold and copper with exposure to zinc and silver
- NI 43-101 Compliant resource showing an in-situ mineral inventory worth in excess of US\$1.4 Billion
- Three advanced, near production gold and gold-copper projects
- All projects adjacent to existing infrastructure and near surface
- Diversified asset base in mining-friendly jurisdictions of Canada
 - ✓ **Timmins, Ontario**
67 million oz gold produced
 - ✓ **Red Lake, Ontario**
27 million oz gold produced
 - ✓ **Chibougamau, Quebec**
3 billion lbs copper & 7 million oz gold produced
 - ✓ **Flin Flon Belt, Manitoba**
200 million tons copper-gold-zinc ore produced
- Experienced and proven management team
- Strong exploration partners
- Solid financial positions
- Low cost entry level for the savvy investor



Summary of resources only. Please visit Murgor's 43-101 compliant resource at

murgor.com or SEDAR for the full details of Wim and Hudvam

Golden Arrow



- Past Producer 1981-1982 (279,593 tons @ 0.061 oz/t (2.09 g/t) Au)
- Extensive onsite and offsite infrastructure
- Fully permitted for 100,000t bulk sample
- Historical gold recoveries of 91.2%
- Economic grade historical drill intercepts
- Abandoned due to gold being at a low
- Under-explored property
- Short time to production

WIM and HUDVAM—GOLD COPPER PROJECTS (100 % owned)

At the Wim and Hudvam gold-copper deposits in Manitoba, Murgor awaits the outcome of HudBay Minerals' economic evaluation of their new Lalor Lake gold-zinc-copper deposit. HudBay can earn back up to 65% of these projects by bringing them to production and carrying Murgor. HudBay is required to make a decision by fall 2012.

HUDVAM (NI 43-101 Compliant)

- Dominantly a gold deposit
- Favourable metallurgy
- 92.5% Cu recovery
- 67% Au recovery
- 47 km NE of Flin Flon
- Existing Ramp of 250 m

WIM (NI 43-101 Compliant)

- 16 km North of the Snow Lake Mill
- Favourable metallurgy
- 92.5% Cu recovery
- Near surface and quick to production
- Low capital expenditure
- Small environmental footprint

The Wim and Hudvam deposits contain a combined resource of 4.6 million metric tonnes of copper-gold & zinc ore with a 43-101 compliant mineral inventory:

	COPPER	GOLD	ZINC	SILVER
INDICATED	142M lb	273,000 oz	52M lb	1M oz
INFERRED	20M lb	83,000 oz	19M lb	185,000 oz

MURGOR'S OTHER GOLD ASSETS IN EASTERN CANADA

- 100% interest in the Gullrock Gold Property, located 1 km east of Goldcorp's Campbell Red Lake Property on the same major structure
- 100% interest in the Waconichi Gold Property
- Murgor receives 1% Net Smelter Return royalty on production from the Barry Gold Mine in Quebec where partner Metanor Resources had produced over 40,000 oz of gold to date
- A NI 43-101 resource estimate, released by Metanor in 2010, gives a total resource of 780,000 oz of Gold at Barry

Project Overview

GOLDEN ARROW GOLD MINE PROJECT (up to 70% Interest)

The Golden Arrow Project is located halfway between two of the most prolific gold mining districts in Canada and the world: the Porcupine Gold District near Timmins (67 million oz of Gold Produced to date) and the Kirkland Lake—Kerr Addison Gold District (37 million oz of Gold produced to date).

At the Golden Arrow Mine Murgor is taking a three-pronged exploration approach, working to:



EXPERIENCED MANAGEMENT

PROVEN MANAGEMENT TEAM

Andre C. Tessier, PEng, PGeo—President, CEO
 Jay Hodgson, PhD—Chairman of the Board
 Isabelle Gauthier, CA—VP Finance & CFO

DIRECTORS & ADVISORS

Michael D. Doggett, PGeo—Director
 Nianqing "Nick" Zeng—Director
 David W. Moore, PGeo—Director
 Mackenzie Watson, PEng—Advisor

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