Socket Mobile, Inc. Shareholder Meeting

June 5, 2013

OTC Market: SCKT



Introduction

Our focus is enabling mobile worker productivity







We provide key ingredients to mobile business solutions.



Business Mobility Market

We operate two parallel but similar businesses today



Cordless Scanners

- 1st Apple certified scanner to market
- Software Development Kit (SDK) and community of 500+ developers



Handheld Computers

- Windows Embedded Handheld
- Long lifecycle & strong WLAN support
- SDK used by small but active developer community







Cordless Hand Scanner (CHS) Series 7

- Lightest, smallest, and best cordless scanners on the market today
- Single SDK covers full product range AND built-in camera scanners
- Broad platform and device support















A Complete Family of Apple Certified Scanners























CHS 7DiRx

CHS 7Xi CHS 7XiRx



CHS in Retail Point of Sale

The world loves Apple devices and Apple Stores!















- Retailers want to recreate the Apple Store experience with the iPad
- For iOS, the app dictates the scanner choice by embedding support
- Very difficult to displace a supplier after approvals are obtained
- Android growth: 3,200 scanners sold to retail company in Japan



CHS in Retail Point of Sale

Introducing the Spring Color Collection!



Image-conscious retailers can enhance branding while interacting with customers on the sales floor!



CHS in Commercial Services









Scientific

The Smartphone / Tablet 'tipping point' is occurring

- Every sales person has a Smartphone / Tablet → New AIDC opportunity
- Audit field inventory, verify compliance and enter orders electronically

Many users are new to mobile barcode scanning

- End user wears a "suit or skirt", uses iPhone / iPad + CHS to collect data
- Software support for multiple Smartphone / Tablet OS is key



CHS in Healthcare

Smartphones and tablets are driving new usage scenarios











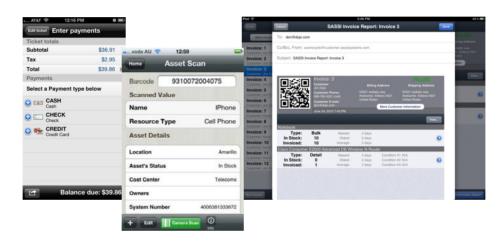
- First to market with antimicrobial scanners for healthcare
- Medication dispensing, Equipment inventory, Facilities compliance
- 8% of CHS Developer Community in healthcare



CHS Developer Community

Mobile Applications are Vital

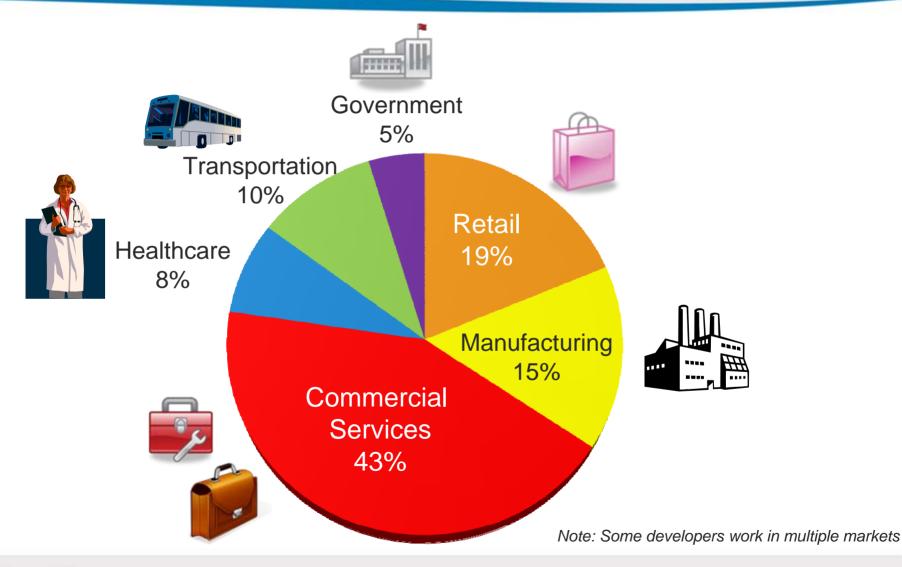




- Boost productivity with customized apps for specific markets
- Socket makes it easy for developers to embed support
- Scanner compensates for inadequate keyboard data entry
- Socket Mobile developer community is 500+ and growing



CHS Developer Community





Cordless Scanning Opportunity

- New markets and opportunities driven by Apple and Android
- A few markets are on the verge of disruptive change
- Socket has a unique and exciting opportunity in these markets









SoMo 655 Handheld Computer







SoMo Handheld Opportunity

SoMo 655 Gaining Traction

- Replaces SoMo 650 (sold 60K units) and discontinued HP iPAQ
- Long product lifecycle, strong WLAN support, \$500 price point
- Software Developers Kit (50+ sold) enables better application integration









SoMo in Healthcare

- First to market with ultra-lightweight antimicrobial device for nursing
- Medication administration, Meal planning, Point-of-care diagnostics
- 20% of SoMo Developer Community in Healthcare
- Approved by Cerner and Kaiser Permanente

















SoMo in Hospitality

- The ideal "Waiter Pad" device for tableside ordering
- Guest access control at events and stadiums







Financial Results



Quarterly Financial Results 2012/Q1 2013

(Amounts in \$ millions)

EBITDA Net Profit (Loss)*





^{*}Earnings (loss) before interest, taxes, depreciation and amortization.





The Past 12 Months: Very Difficult & Exciting

- Market transitions nearly killed us: iOS 6, Windows Embedded 8
- CHS selected by numerous multi-billion dollar organizations
- Stability in Windows Mobile market → Customers return to SoMo















Conclusion

- Despite obstacles, we delivered excellent product, reduced expenses, grew sales, and turned profitable
- After 20 years of hard work, we're on the verge of overnight success
- Ready to capitalize on market shifts, and intend to grab opportunity with both hands



Thank You! Questions?



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You



