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YOU ARE INVITED to attend an independent equity conference featuring Tennessee's top public companies.

The
INVESTTennessee
Equity Conference

THURSDAY,
SEPTEMBER 18, 2014

Presented by



CONFERENCE LOCATION

Music City Center
201 5th Avenue South
Nashville, TN 37203

Located in the heart of SoBro in downtown Nashville, the Music City Center is situated perfectly next to the Country Music Hall of Fame and Museum, across the street from Bridgestone Arena on the Music Mile, and steps away from downtown's fantastic restaurants, shops, and legendary honky-tonks. There's easy access to all points Nashville with easy proximity to interstate highways. There's no doubt this is a building for the Music City—the Grand Ballroom was designed to look like the inside of an acoustic guitar.

CONFERENCE HOTELS

Several downtown hotels are located within walking distance of the Music City Center, including the adjacent Omni, the Hilton and Hyatt Place downtown. See www.invest-tn.com/directions for a list of nearby hotels.



FOR MORE INFORMATION

For questions about reservations and eligibility to attend, visit www.invest-tn.com or contact:

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ONLINE REGISTRATION

www.invest-tn.com

Qualified Investment Professionals: Registration code: **TNEquity0918**

Business Professionals: **\$99**, download form from website

The
INVESTTennessee
Equity Conference

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ABOUT THE ORGANIZER

INVESTTennessee is guided by a steering committee consisting of company officers, investor relations professionals and business leaders. It was formed specifically to facilitate this conference and bring together senior management of select Tennessee public companies with those who manage investment funds or analyze stocks.

INVESTTennessee does not prepare or edit the presentations or other information provided by the participating companies and does not take responsibility for the accuracy or adequacy of information presented. The conference and its marketing materials do not constitute investment advice nor represent an offer to buy or sell any security. The INVESTTennessee name and logo are trademarks of INVESTKentucky, LLC.

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Join us for INVESTTennessee™, an independent equity conference bringing together institutional investors, analysts, fund managers and investment professionals with leading Tennessee public companies.

Through formal company presentations and individual meetings, you'll learn about the performance of these companies and their strategies for growth. At keynote sessions, you'll hear expert perspectives about trends and issues affecting the economy and investment climate.

Register early to assure your place and get priority on 1-on-1 executive meetings. As our conference guest, you'll have full access to all sessions, including a reception breakfast and lunch. It's a convenient and productive way to learn about current and potential investments in your backyard.

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ONLINE REGISTRATION

Visit www.invest-tn.com
Registration Code: **TNEquity0918**

PRESENTING COMPANIES

Executive leadership teams representing a broad cross-section of Tennessee public companies deliver 35-minute investor presentations in two simultaneous tracks. The participating companies include (in alphabetical order):

- ARGENTIS PHARMACEUTICALS, Memphis
- ASTEC INDUSTRIES, INC., Chattanooga (NASDAQ: ASTE)
- CORNERSTONE BANCSHARES, INC., (OTC: CSBQ)
- CORRECTIONS CORPORATION OF AMERICA, INC., Nashville (NYSE: CXW)
- DELEK US HOLDINGS, Nashville (NYSE: DK)
- FEDEX CORPORATION, Memphis (NYSE: FDX)

Industries represented:

Transportation, Retail, Energy, Utility, Construction, Banking, Pharmaceuticals, Healthcare, Real Estate

- HEALTHCARE REALTY TRUST INCORPORATED, Nashville (NYSE: HR)
- PINNACLE FINANCIAL PARTNERS, INC., Nashville (NASDAQ: PNFP)
- TENNESSEE VALLEY AUTHORITY, Knoxville
- TRACTOR SUPPLY COMPANY, Nashville (NASDAQ: TSCO)

OTHER COMPANIES TO BE NAMED

The INVESTTennessee website (www.invest-tn.com) contains profiles of the participating companies and biographies of presenting executives. Check for any additional companies that may have joined the presentation lineup. Professional investors and analysts may request up to six individual or small group meetings with company leaders.

CEO/EXECUTIVE ROUNDTABLE

What are the most pressing social, economic, political and competitive issues impacting Tennessee companies? How does Tennessee stack up against its peers? UT-Knoxville Finance Professor and Global Leader Scholars Director Phillip Daves moderates this kickoff session that brings together a cross section of Tennessee executives for a lively discussion of views.

KEYNOTE SPEAKER: MICHAEL SANTOLI



Michael Santoli is senior columnist for Yahoo Finance, host of Yahoo business video programs and a regular on-air contributor to CNBC, covering the stock market, corporate news and the economy. He is a 22-year veteran of the Wall Street beat, including 15 years as a columnist and feature writer at Barron's.

Michael Santoli,
Senior columnist for Yahoo! Finance

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EDUCATIONAL PARTNER

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- Financial Executives International, Nashville and Memphis chapters www.financialexecutives.org
- Mozaic Investor Relations, Inc. www.mozaicir.com

GENERAL SCHEDULE



OPENING

DAVIDSON BALLROOM A, LEVEL 1M

- Check-In and Credentials
- Continental Breakfast and Networking Reception
- Welcome and Opening CEO/Executive Roundtable

MORNING PROGRAM – PRESENTATIONS

- ROOM 208A, Business Wire Presentation Room
- ROOM 208B, Crowe/PNC Presentation Room

EXECUTIVE MEETINGS

- ROOM 209 A-B
- One-on-one and small group meetings

LUNCH

DAVIDSON BALLROOM A

- Lunch and Networking
- Featured Speaker

AFTERNOON PROGRAM – PRESENTATIONS

- ROOM 208A, Business Wire Presentation Room
- ROOM 208B, Crowe/PNC Presentation Room

EXECUTIVE MEETINGS

- ROOM 209 A-B
- One-on-one and small group meetings