

Company profile

Update: Jun 01, 2015

Deutsche EuroShop is Germany's only public company, that invests solely in shopping centers in prime locations. The Company currently has equity interests in 19 European shopping centers in Germany, Austria, Hungary and Poland. The market value of these shopping centers, which are predominantly in city center locations, amounts to EUR 3.9 billion.

Deutsche EuroShop focuses on the optimization of the distributable free cash flow, which is paid as dividends to the shareholders. Prime locations, a sustainable income flow due to indexed rents in combination with turnover related rents, as well as an occupancy rate of 99% on average and a center management are the basis for long term solid growth.

Management board

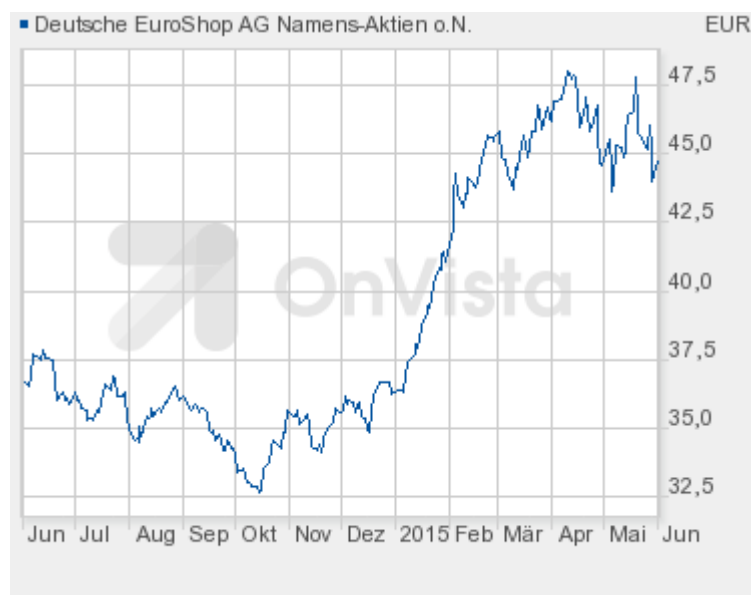
Supervisory board

- Claus-Matthias Böge (C)
- Olaf G. Borkers
- Wilhelm Wellner

- Manfred Zaß (V)
- Reiner Strecker (st. V.)
- Thomas Armbrust
- Beate Bell
- Manuela Better

- Karin Dohm
- Dr. Henning Kreke
- Alexander Otto
- Klaus Striebich

Share chart



Financial calendar

May 20-21, 2015	Commerzbank German Mid Cap Investor Conference, Boston, New York
May 28, 2015	Roadshow Milan, Lugano, Berenberg
May 29, 2015	Societe Generale Nice Conference, Nizza
Jun 02, 2015	Roadshow Munich, Baader Bank
Jun 03, 2015	Kempen European Property Seminar, Amsterdam
Jun 10, 2015	Roadshow Helsinki, Oddo Seydler
Jun 18, 2015	Annual General Meeting, Hamburg
Jun 19, 2015	Deutsche Bank dbAccess GSAC, Berlin
July 01, 2015	Kepler Cheuvreux German Property Day, Paris
July 09-10, 2015	Roadshow Vienna, Linz, Berenberg
Aug 13, 2015	Interim report H1 2015
Aug 20-21, 2015	Deutsche EuroShop Real Estate Summer, Danzig
Sep 22, 2015	Baader Investment Conference, Munich
Nov 12, 2015	Nine-month report 2015
Nov 16, 2015	Roadshow Paris, Baader Bank
Nov 16, 2015	DZ Bank Equity Conference, Frankfurt
Nov 17, 2015	Roadshow Zürich, Kepler Cheuvreux
Nov 27, 2015	Supervisory Board meeting, Hamburg

Shareholder structure

16.0%	Family Otto	4.1%	BlackRock
24.3%	Private Investors	52.6%	Institutional Investors
3.0%	Hertie Foundation		

Stock fundamentals

ISIN	DE0007480204
WKN	748020
Share type	Ordinary
Reuters Code	DEQn.DE
Bloomberg Code	DEQ@GR
Ticker	DEQ

Branch	Fincancial Services
Country	Deutschland
Index	MDAX, EPRA, GPR 250, MSCI Small Cap, EPIX 30, HASPAX, F.A.Z.-Index, DivMSDAX, EURO STOXX, STOXX Europe 600
Segment	Prime Standard
Last Dividend	EUR 1.25 (for 2013)
No. of shares	53,945,536

Stock exchanges	Amtlicher Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München und Stuttgart
Rating	-

Key figures

Annual figures	2006	2007	2008	2009	2010	2011	2012	2013	2014
in Mio. €									
Revenue	92.9	95.8	115.3	127.6	144.2	190.0	211.2	188.0	200.8
Net operating income (NOI)	76.7	81.7	102.3	114.5	128.8	171.6	189.4	170.2	181.8
Earnings before interest and taxes (EBIT)	86.3	78.5	98.1	110.7	124.0	165.7	181.0	165.7	177.5
Net finance costs	(41.0)	(39.6)	(49.4)	(55.9)	(60.2)	(79.1)	(86.0)	(34.1)	(39.8)
Measurement gains/losses	72.3	50.8	38.3	(14.8)	33.1	41.9	8.5	56.0	77.0
Earnings before tax (EBT)	117.7	77.8	87.0	40.1	96.9	128.4	103.5	187.6	214.7
Income tax expense	(17.4)	16.3	(18.1)	(5.7)	(15.2)	(35.0)	19.0	(16.6)	(37.2)
Consolidated profit	100.3	94.2	68.9	34.4	81.9	93.4	122.5	171.0	177.4

Quarterly figures	2012			2013			2014			2015
	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*	Q1
in Mio. €										
Revenue	38.6	39.2	39.2	42.4	46.4	49.3	50.0	49.7	49.9	50.6
Earnings before interest and taxes (EBIT)	33.8	33.2	34.0	37.3	39.9	43.3	44.2	44.1	45.4	44.6
Net finance costs	(9.4)	(8.8)	(9.1)	(10.1)	(17.6)	2.5	(13.8)	(14.1)	(13.6)	(12.9)
Measurement gains/losses	(0.8)	(0.8)	(1.1)	(1.4)	(1.6)	(4.3)	(1.1)	(1.8)	(1.5)	(0.5)
Earnings before tax (EBT)	23.6	23.6	23.8	25.8	20.6	41.5	29.3	28.1	28.7	31.3
Consolidated profit	20.1	12.5	17.4	20.1	17.5	35.4	22.6	23.7	23.1	25.3
EPS in €	0.32	0.31	0.33	0.37	0.33	0.66	0.42	0.44	0.43	0.47
*at-equity consolidation										

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